Non-profit Org US Postage PAID Permit #375 Nashua NH

# Campaign committee

# Committee members play a critical role in the success of our campaign, and the strength of our community.

EXECUTIVE COMMITTEE	Sonu Kalra P '23 '2
Lisa Donohue '83,	Bill Knowlton P '2
Board President <sup>*</sup>	Nancy Lainer '93
Todd Bland P '13 '14 '14 <i>Head of School</i>	Yunli Lou '87*
Brad Bloom P '06 '08	John McEvoy '82 I
Committee Chair <sup>±</sup>	Chris McKown P '
Charles Cheever '86	Terry Murray P '15
Committee Vice Chair *	Michael '96 and Bo
Stuart Mathews P '13 '17 '17	P '26 '28
Committee Vice Chair*	Richard Perry '73 I
Caroline Fitzgibbons '84 P '17	J.B. Pritzker '82+
Vicky Graham '81 P '18+	Liping Qiu P '17*
Merrick Axel '92	Jack Reardon '56+
Jackie Bechek P '06 '07 '10	H. Marshall Schwa
Todd Bourell P '23 '26 '27	Din Shih P '16 '18
Gordon Burnes '84 P '17 '17 '21	Lisa Sidhu P '17 '1
Yeng Felipe Butler '92 P '25	Helen Lin Sun '80
Doug Crocker '58*	Fred Sykes '65+
Nicholas '91 and Heidi DuBois	Brian and Anne Tr
P '20	Luis Viceira P '16 '
Barbara Ehret P '19 '20	Dottie Weber '60 I
Jim Fitzgibbons '52 P '87 '90 '93±	Sylvia Westphal
John B. Fitzgibbons '87*	P '18 '21 '25 '27 '2
Richard Hawkins '74 P '11 '15 '18	Kendra Wilde P '1'
Bayard Henry '49 P '77 '79+	Ka-Hay Yip '89 P '
Fritz Hobbs '65 P '98±	Kevin K. Yip '83 P
Ed and Caroline <sup>+</sup> Hyman P '00	Jon Zonis '83 P '15
	* T

Sonu Kalra P '23 '26 '28 '23<sup>\*</sup> 2 P '19 '20 '25 ? '13\* 15 '17 '19 Beth O'Brien 3 P '05+ varz '54 P '84± 18 19 Truesdale P '23 '26 5 '19\* ) P '04\* **'**27\* 17 '21 °20 P '16\* '15 '18

tts 02186 Milton Academy 170 Centre Street Milton, Massachu





# THE CAMPAIGN FOR MILTON

CAMPAIGN UPDATE





Dare: The Campaign for Milton is about people: our faculty, our students, and the power of their experiences together. Meeting our \$175 million goal ensures that Milton continues to be a national leader in teaching and learning for generations to come. So many of you have responded generously supporting this School where students discover passions, build confidence, learn to think creatively and critically. Where devoted faculty nurture innovation and discovery, seeding tremendous growth in students. Together, through *Dare*, we will give our faculty, students and staff the resources to develop an education that is true to Milton: questing, evolving, daring.

# Our goal: \$175M







Enroll students as vibrant as the world: \$47 million



Ensure our campus represents our values: **\$29 million** 



Dare, every day, through increased support of the Milton Fund: **\$35 million** 



Dare campaign progress: \$127M<sub>RAISED</sub>

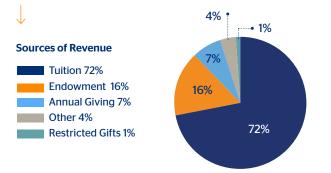
- Last fiscal year, ending June 30, 2017, was our best fundraising year with more than \$27 million in gifts, including \$4.75 million to the Milton Fund.
- Donor generosity is making new faculty housing possible. Construction on Green Hollow Lane will begin in 2018.
- To date, \$1 million has been raised toward a \$2.5 million goal to bring turf to Milton.
- *Dare* went on the road with events in Boston, Chicago, D.C., and New York City, gathering our community in support of Milton.

# Why *Dare*—Why Now

Milton has a history of doing more with less—delivering an exceptional education with a modest financial foundation—but limited resources won't sustain our future. Take a closer look at our financials. See how *Dare* will propel us toward a brighter future for students and teachers.

# **Milton Today**

Milton is heavily reliant on a single source of revenue: tuition. With only 2% of the country's population able to afford Milton's tuition, reliance on a single funding source compromises our long-term financial stability. A bright future for Milton a place of innovative learning and teaching—must be fueled by philanthropy.





Now in its third year, Dare is a commitment to preserve all that makes Milton special and a promise to remain a leader in teaching and learning in a rapidly changing world.

## **Compared to Peers**

Milton lags behind our peer schools when it comes to endowment.

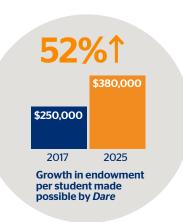
 $\downarrow$ 

### Endowment per student



# Dare: Building a Foundation for the Future

With a successful *Dare* campaign, Milton's endowment per student will increase from \$250,000 to \$380,000 by 2025. A larger endowment frees Milton to think and act boldly piloting new ideas, recruiting and retaining the very best talent, and ensuring the world's most curious students can make their home at Milton.



### CAMPAIGN PRIORITY

# Mentoring Future Faculty Leaders Elizabeth Lillis and Vanessa Cohen

Being the new kid in class is hard—imagine being the new teacher.

Vanessa Cohen joined Milton's math department in 2016 from a small private girls' school in Maryland. Along with the job came learning Milton's culture, people, traditions and more.

"I never knew where to be at any given moment," Vanessa shares. "Milton is larger than my previous school, so showing up to faculty meetings and seeing a sea of people, it was intimidating."

Science faculty member Elizabeth Lillis, Vanessa's mentor, was an instant resource. All new-to-Milton faculty members receive a mentor their first two years as part of Milton's mentoring program, launched in 2014. This year, 28 mentors and mentees are participating.

Vanessa and Elizabeth's partnership quickly moved from Milton 101 to a more meaningful relationship. Conversations turned to how to support a struggling advisee, or deconstructing a course to make it accessible for every student. Regular reflection allows both faculty members to grow. Elizabeth, who lives off campus, benefits from Vanessa's exposure to life in Hallowell House. And Vanessa credits mentorship discussions with helping her re-imagine two courses at Milton, rebuilding them with fellow faculty members for more effective teaching.

"Getting a job at Milton could feel like a destination—that you've arrived," Vanessa shares. "But for me, it's an opportunity to get better at an amazing place. It's a chance to innovate. The mentorship program reinforced that this was a possibility. It's not Milton saying 'you're great, we'll hire you.' Instead, it's about how can we grow and learn together."



Vanessa Cohen and Elizabeth Lillis, above, value their weekly time together. Mentoring program highlight: include a kick-off retreat, weekly meetings between mentors and mentees, classroom observations to study different teaching techniques, and peer gatherings for group learning.

Both with young children at home, Vanessa and Elizabeth found a kinship beyond the classroom. Elizabeth believes those friendships another outcome of mentoring programs—have tangible benefits. "If you don't feel you have a home, that people are looking out for you, it's hard to stay at a place that demands a lot from its students and its faculty," Elizabeth shares. "In order for Milton to cultivate and build a dedicated and resilient group of educators, that takes time, and we need to invest in it. The mentoring program does that." DONOR PROFILES

# Why I Give



Kate and Fernando Paiz feel the greatest gift they can give is providing the Milton experience to others through financial aid.

# Fernando and Kate Paiz P '21 '23 '27 '29

Kate and Fernando Paiz realized Milton was right for their family during a Middle School open house. "The teachers were a lit candle-a source of light and warmth, bringing everything into focus," shares Kate. Today, the couple's four children are all Milton students-an opportunity they view as a gift, and a responsibility. "The kids really feel a sense of purpose and possibility for choices they get to make starting early on," Fernando shares. "That progresses into high school. They feel an ownership of their educational journey. We try to instill that in them-this is their path. Being at a school like Milton is a tremendous opportunity. With a love of learning, students can take this as far as they want."



Former Trustee Julie Wallace Bennett created the Bennett Family Scholarship to support students when their financial situation is compromised by health issues. Eric and Patrick Tsang pictured at Patrick's graduation (left) and today (right). The family has established an endowed fund to support faculty in honor of their mother, Esther, and to help Milton continue a legacy of excellence in teaching.





# Eric '85 and Patrick '90 Tsang

From the day Eric and Patrick Tsang arrived on campus-thousands of miles from their home in Hong Kong-they felt cared for by Milton faculty, staff and students. "We will always treasure our Milton friendships," Patrick shares. "But more importantly, how we resolved the challenges we faced at Milton-being homesick, a difficult assignment, a failed competition or audition-delivered the most transformative impact and shaped our character." The brothers attribute that guidance to Milton faculty. "They instilled in us the courage to ask the tough questions," Eric says. "We were encouraged to think critically, to challenge the status quo, and to probe deeper to get to the truth. This drive helped us achieve success well beyond Milton. We are incredibly grateful."

# **Julie Wallace Bennett '79** Julie Bennett is grateful for the

lessons she learned at Milton both in the classroom and on the field. A three-sport athlete-field hockey, basketball and lacrosse-Julie helped lead Milton's efforts to bring greater athletic opportunities to young women. "Athletics are hugely important, it teaches you to manage your time, get along with people, and to work as a team," she shares. "It benefits so many aspects of your life." Julie is proud of how far Milton has come both in athletic and academic offerings since her days at Milton-growth she has helped guide in her roles as a class volunteer and former trustee. "Education opens so many doors for people, it's why I wanted to create a scholarship. Milton does such a great job of educating people, and I want to see it continue. It's important that we can attract bright students—not just the ones who can afford it-so they can succeed, develop their talents and lead our communities.'

This rendering highlights the placement of a future turf field.

Milton will soon be the only ISL school without turf. Philanthropy will change that.

# A TURF FIELD:

- Enhances the overall athletics
  program through the modernization
  of facilities
- Improves play quality and skill building—athletes can focus on fine skill development rather than managing field irregularities
- Increases practice opportunities currently, inclement weather results in cancelled practices and games
- Provides opportunities for campus-wide use

# NEWS AND OPPORTUNITIES: Bringing Turf to Milton

Milton is home to world-class students with endless potential and our athletics program plays an essential role in that student experience. Athletics teaches students a commitment to excellence, hard work, leadership, discipline and pursuit of a common goal.

Our four athletic buildings, 17 indoor and outdoor tennis courts, and 12 natural grass fields provide endless opportunities for our physical education courses, 30 interscholastic teams, and seven intramural programs. Yet one gap in our program remains: a turf field.

With an Independent School League peer breaking ground on turf this spring, Milton will soon be the only school without turf. Today, field hockey and lacrosse are nearly exclusively played on turf. For these players, skill-building is compromised by poor field conditions. All outdoor sports remain at the mercy of New England weather—practices and games are cancelled or forced indoors in poor conditions.

Philanthropy through *Dare* will change the game for Milton athletics. By March of 2018, Milton seeks to raise \$2.5 million to add turf to its campus at Voses Field, along with a new entrance, walkway, and a tiered masonry seating area. These additions will put Milton's athletic complex on par with other ISL schools. In addition to creating a home for field hockey and lacrosse, the field will also be large enough to accommodate the needs of football and soccer, as well as provide opportunities for play and physical education across all academic divisions.



## JOIN OUR ROAD SHOW EVENTS

Bringing turf to Milton is just one initiative made possible through the *Dare* campaign. Learn more about how the campaign will support our people and places at an upcoming Road Show event: **www.milton.edu/ontheroad.** 

# n

We are grateful to donors who have made a gift to strengthen and support Milton. Leadership campaign donors as of November 30, 2017 are listed below; for a full listing of Milton donors, please visit www.milton.edu/reportongiving. To learn more about how you can take part in this historic campaign, visit milton.edu/campaign or contact us at 617-898-2305 or lisa winick@milton.edu

John '87 and Christine

'58 P '94 '98 '01

## \$10,000,000 and up

Mr. and Mrs. Douglas Crocker II '58

### \$5,000,000 and up

Anonymous Mr. and Mrs. Bradley M. Bloom P '06 '08 Mr. and Mrs. Amos B. Hostetter, Jr. P '04 '07 Ms. Abigail Johnson and Mr. Christopher J. McKown P '13

I.B. and M.K. Pritzker Family Foundation

# \$2,500,000-\$4,999,999

Fitzgibbons Anonymous (2) Ms. Victoria Hall Graham Mr. and Mrs. Edward S. '81 and Mr. Mark R. Graham Hyman, Jr. P '00 P '18 Mrs. Elsie Johnson Mr. Franklin W. Hobbs IV Mitchell '45\* '65 P '98 Dr. and Mrs. Edward C. Richard C. Perry '73 and Park, Jr. '41\* Lisa R. Perry P '05 Mira Yeh and The Honourable Mr. H. Marshall Schwarz V-Nee Yeh '77 P '14 '54 P '84 \$1.000.000-\$2.499.999 Dr. Dorothy Altman Weber

'60 and Mr. Stephen Weber Anonymous (3) P '04 Gilbert Butler, Jr. '55 and Mrs. Mary Wendell and Mrs. Ildiko Butler Mr. Edward E. Wendell, Jr. Mr. David H. Ehrlich '54

### \$500.000-\$999.999

Anonymous (5) Dr. Brooke C. Bailey and Mr. Todd F. Bourell P '23 '26 '27 Carmen A. Chan '80 Edmund K. Chan '77 and Christina M. Yuen-Chan P'16 Dr. Germaine Z. Chan '82 Norman E. Chan '78 and Susanna L. Kwok P '17 '18 Lisa Donohue '83 Jav and Jodi Feenev P '17 The John and Christine **Fitzgibbons Foundation** The Nancy Foss Heath and Richard B. Heath Foundation Mr. William S. Kaiser P '08 George A. Kellner P '87 Lisa and Stephen Lebovitz P '10 '12 '14 '17 Yunli Lou '87 and James Kralik Pam and Stuart Mathews P'13'17'17 Mr. F. Warren McFarlan '55 Mrs. Christy W. Millet and Mr. David F. Millet '62 P '91 '00 '03 Dr. Alfred Pope '32\* Liping Qiu P '17 Mrs. Judith Reilly and Mr. Eugene F. Reilly '79 P '10 '12 Mr. George P. Sakellaris and Mrs. Catherine Papoulias-Sakellaris P '17 '19 Lisa and Rupinder Sidhu P'17'19 Ms. Susannah A. Smetana and Mr. Peter R. Kagan '86 Dr. Sylvia P. Westphal and Dr. Christoph H. Westphal

P '18 '21 '25 '27 '27

### \$250.000-\$499.999

Anonymous (8) Amy and David Abrams P '08 '10 Abrams Foundation Ayco Charitable Foundation Dr. Julia Wallace Bennett '79 Mr. and Mrs. John Berylson P '04 Combined Jewish Philanthropies of Greater Boston, Inc. Mr. Harold M. Curtiss, Jr. '35 \* The Shelby Cullom Davis Charitable Fund Inc Mr. Alfred H. de Graaff '50 Greg and Barbara Ehret P '19 '20 Fiduciary Trust Company Caroline Fitzgibbons '84 and Tad Smith P '17 Frederica Gamble '58 Margaret Jewett Greer 1966 Trust Mrs. Barbara Nan Grossman P '88 '91 '94 Ms. Elizabeth L. Grossman '88 Grossman Family Charitable Foundation Mrs. Julie Henry and Mr. Bayard Henry '49 P '77 '79 Timothy A. Ingraham '65 Claire '90 and Jesse Johnson George Frederick Jewett Foundation East Sonu and Nina Kalra P '23 '26 '28 Landry Family Foundation Kimberly and Mark GwinnLandry P '23

Barrie Landry G '23 Mrs. Dana Lyons and Mr. Robert W. Lyons '75

E.R. Mitton Scholarship Trust Nicole and Terry Murray P '15 '17 '19 The Murray Family Charitable Foundation National Philanthropic Trust Michael '96 and Beth O'Brien P '26 '28 The Family of Peter M. Sacerdote Mr. and Mrs. Nurzhan Subkhanberdin P '17 '18 '19 Mrs. Katherine A. Sutliff '91 Mrs. Mary Sykes and Mr. Frederick Sykes '65 Suzanne Y. Tapson and Gordon M. Burnes '84 P '17 '17 '21 Mr. and Mrs. Michael W. Taylor Nick and Sangita Thakore P '18 '20 '24 Mr. Ivan Ting '92 Eric Tsang '85 Patrick Tsang '90

Mrs. Amelia S. Mattler '94

Vanguard Charitable Samuel Williamson '89 and Eleanor Fugua Williamson Ms. Edith Davis Winkler '04 Mrs. Josephine Yip and Mr. Kevin Yip '83 P '16 Ka-Hay Yip '89 and Ina Yip P '20

## \$100.000-\$249.999

Anonymous (16) Merrick Axel '92 and Lindsey Axel Robert Azeke '87 Dr. Peter J. Barrett P '89 '91\* Mrs. Hanna Higgins Bartlett '56 Ms. Jacqueline B. Bechek

P '06 '07 '10

Mr. Robert I. Bechek P '06 '07 '10

Peter H. '82 and Kristin C. Becker P '20

> Todd and Nancy Bland P '13 '14 '14

Yeng Felipe Butler '92 and Charles K. Butler P '25

Ms. Marta Campillo and Mr. Luis M. Viceira P '16 '19

Lewis Chan and Lisa Ng P '17

Heng Jui Chang and Lillian Chen P'18

Kar Yung Christopher Cheong and Koboer Po Yee Ko P '16 '20

The Honorable Martha F. Clark '60 and Dr. Geoffrev E. Clark P '93 '99

Kathy and Bob Cunha '83 Mr. John P. de Neufville '57 de Ramel Foundation

Molly F. de Ramel '88

Mr. Mark E. Denneen '84

Dintersmith-Hazard Foundation

Dr. Nicholas '91 and Heidi DuBois P '20 Edwards Family Foundation Ms. Grace Hornor Evans '77 and Mr. Daniel S. Evans '77 P '06 '08 '10 '12

Louis T. Falcone, Jr '78 and Karen Falcone P '16 '19 I.M. Forbes & Co LLP Mr. Adam H. Forkner '96 Mr. Benjamin S. Forkner '97 Dr. Peter C. Forkner '96 Mrs. Clementina Brown Gardner '52 Jody S. Gill P '96 '96 '97

Catherine Gordan and John D. Gordan III P '96

12

Kevin Grant Hugh D. S. Greenway '54 P '81 G '13 Allen Han and Lichan Ying P'19 Richard '74 and Rebecca Hawkins P '11 '15 '18 Mrs. Nancy Foss Heath '34 \* Mr. and Mrs. Michael I. Hickey P '09 '19 Lucius T. Hill III and Wendy Y. Hill P '17 Mrs. Nina Hunnewell and Mr. Ogden Hunnewell '70 P '05 '08 '09 Dr. Jihyun Kang and Dr. Myung Joon Kim P '17 Bill and Deb Knowlton P '23 Haven '92 and Molly Ladd '92 P '22 '25 '30 Mrs. Edith Rotch Lauderdale '46 Mr. and Mrs. Richard A. Levitan P'13 Henry & Winifred Lyons Foundation Mr. and Mrs. Peter Malone P'11'14 Robert and Bridgette Minicus P '16 '18 Mr. William M. Moore\* Mary P. Moran '71 Tim and Liz Morningstar Ms. Judith M. Nawn '51\* New Hampshire Charitable Foundation Ms. Wendy C. Nicholson '86 Robert and Julie Ocko P '23 '23 Ms. Margaret C. Osgood '29\* Mr. Shelby H. Page '39 \* Mrs. Kate E. Paglia Mr. and Mrs. Fernando J. Paiz P '21 '23 '27 '29

Mr. Morgan Palmer '51\* Ms. Mae Loh and Mr. Harry Pang P '19 '20 Mr. Arthur Perry, Jr. '62 and Judith Kozlowski P '11 '15 The Peters Family P '13 '20 The Plimpton-Shattuck Fund Elizabeth Chan Pouliot and Bernard Pouliot P '08 '10 **Ouarry Hill Foundation** Mrs. Judith Reilly and Mr. Eugene F. Reilly '79 P '10 '12 Rosemary and Michael Ryan P '18 '19 Randall and Moya Saunders P'17'19 Schwab Fund for Charitable Giving Pamela Watson Sebastian '62 Mr. Charles L. Smith III '77 Mr. Reginald H. Smithwick '49 \* The Dorothy Melcher Sneath Scholarship Trust Mr. Stephen M. Stackpole '44 \* Linda and Allan Stikeleather P '82 '88 '86 G '16 '16 '19 '20 Ms. Hope H. Swasey P '65\* Dune Delafield Thorne '94 Amy and Matthew Torrey P '22 '23 Brian and Anne Truesdale P '23 '26 Angela Vallot and James Basker P '17 Mr. Eliot A. Wadsworth II '60 Kendra and Peter Wilde '86 P '17 '21 Ms. Nancy Zimmerman and Professor Andrei Shleifer P'11