

CASE BENCHMARKING TOOLKIT How to Guide

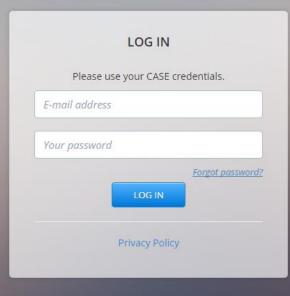
February 2018

CASE BENCHMARKING TOOLKIT LOGIN PAGE



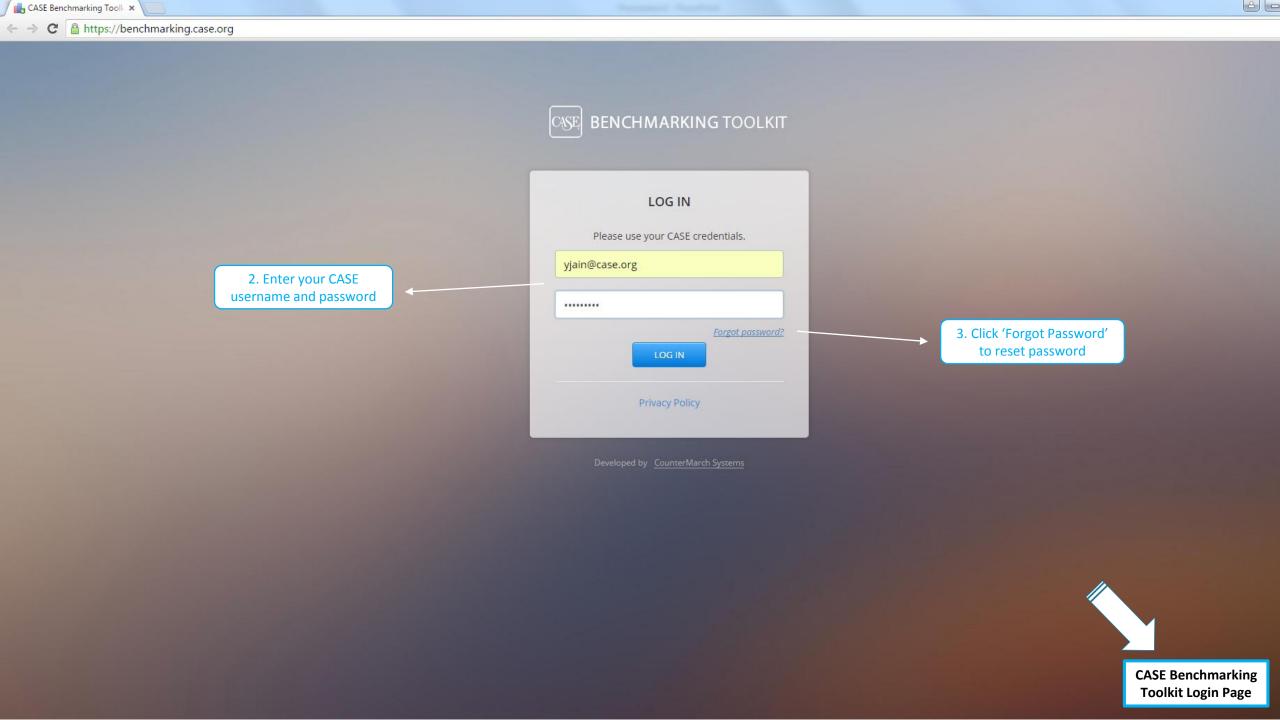
1. Link: benchmarking.case.org



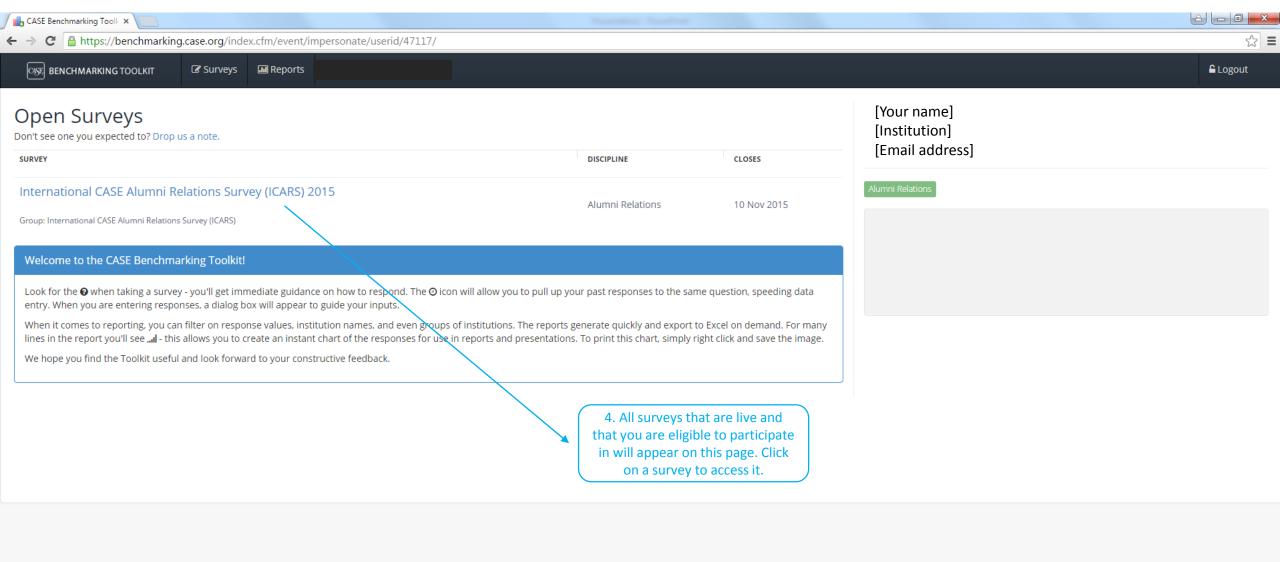


Developed by CounterMarch Systems





CASE BENCHMARKING TOOLKIT HOME PAGE

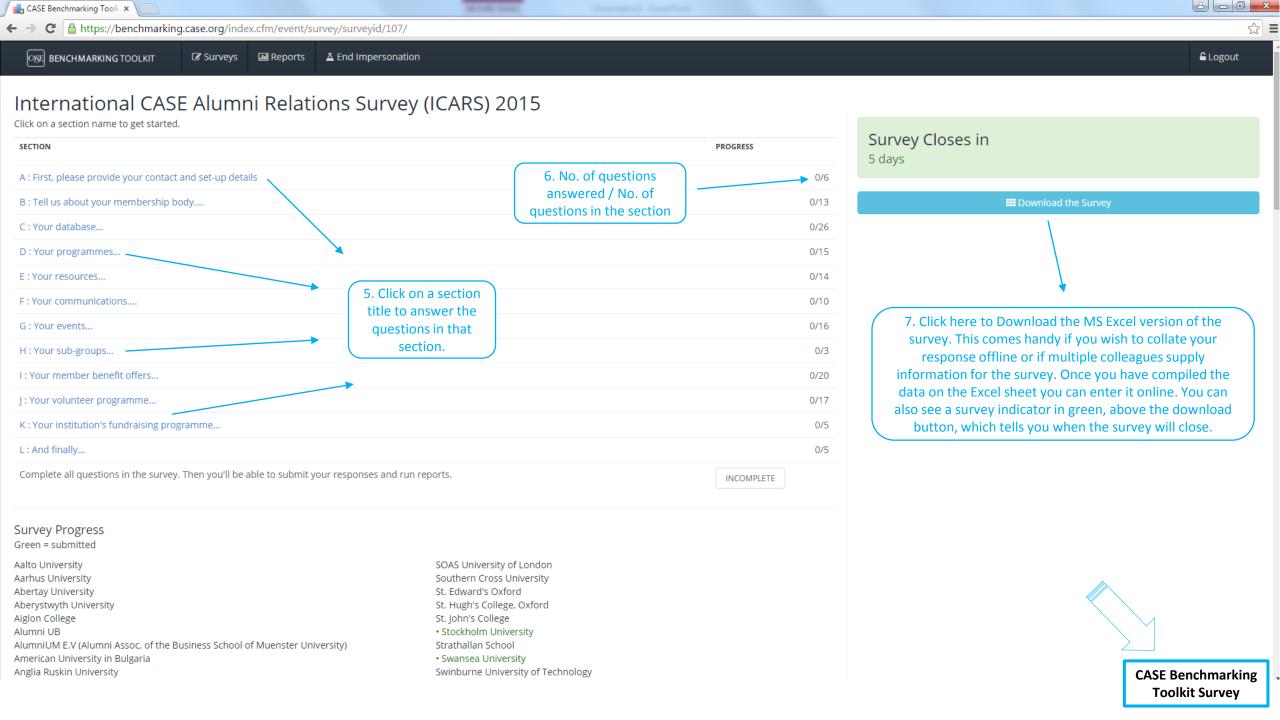


Logged in as [Your name, Institution Name]
Privacy Policy



CASE Benchmarking Toolkit Home Page

CASE BENCHMARKING TOOLKIT SURVEY



Survey Progress

Green = submitted

Aalto University

Aarhus University

Abertay University

Aberystwyth University

Aiglon College

Alumni UB

AlumniUM E.V (Alumni Assoc. of the Business School of Muenster University)

American University in Bulgaria

Anglia Ruskin University

Ashridge Business School

Aston University

Auckland University of Technology

Bangor University

- · Birkbeck, University of London
- Birmingham City University

Bishop Grosseteste University College Lincoln

Bocconi University

Bond University

Bournemouth University

Brunel University London

Buckinghamshire New University

Camberwell Girls Grammar School

Cambridge In America

Cambridge Judge Business School

Cardiff Metropolitan University

Cardiff University

Carey Baptist Grammar School

Central European University

Centro De Investigacion Y Decencia Economicas, A. C.

Charles Sturt University

China Europe International Business School (CEIBS)

- City University London
- Cork Institute of Technology

Council for Advancement and Support of Education

Coventry University

CQUniversity Australia

Cranfield University

De La Salle - College of Saint Benilde

· De Montfort University

Deakin University

Delft University of Technology/TU Delft

Dublin Institute of Technology

Durham University

Ecole Hoteliere De Lausanne

SOAS University of London

Southern Cross University

St. Edward's Oxford

St. Hugh's College, Oxford

St. John's College

· Stockholm University

Strathallan School

Swansea University

Swinburne University of Technology

Taipei American School

Teach First

Technical University of Denmark (DTU)

Teesside University

The American College of Greece

The Arts University College At Bournemouth

The Courtauld Institute of Art

The Liverpool Institute for Performing Arts (LIPA)

The London School of Economics and Political Science

The Open University

The Royal Veterinary College

The University for the Creative Arts

The University of Auckland

The University of Edinburgh

The University of Hull

The University of Melbourne

The University of Newcastle

The University of Northampton

The University of Nottingham

. The University of Sheffield

The University of Warwick

The University of West London

The University of Winchester

 Tilburg University Trinity College Dublin

Trinity College Oxford

Trinity Laban Conservatoire of Music and Dance

Universidad Autonoma De Baja California

Universidad de Los Andes

Universidad De Montemorelos

Universidad De Monterrey

Universidad Del Pacifico

Universidad Francisco Marroquin

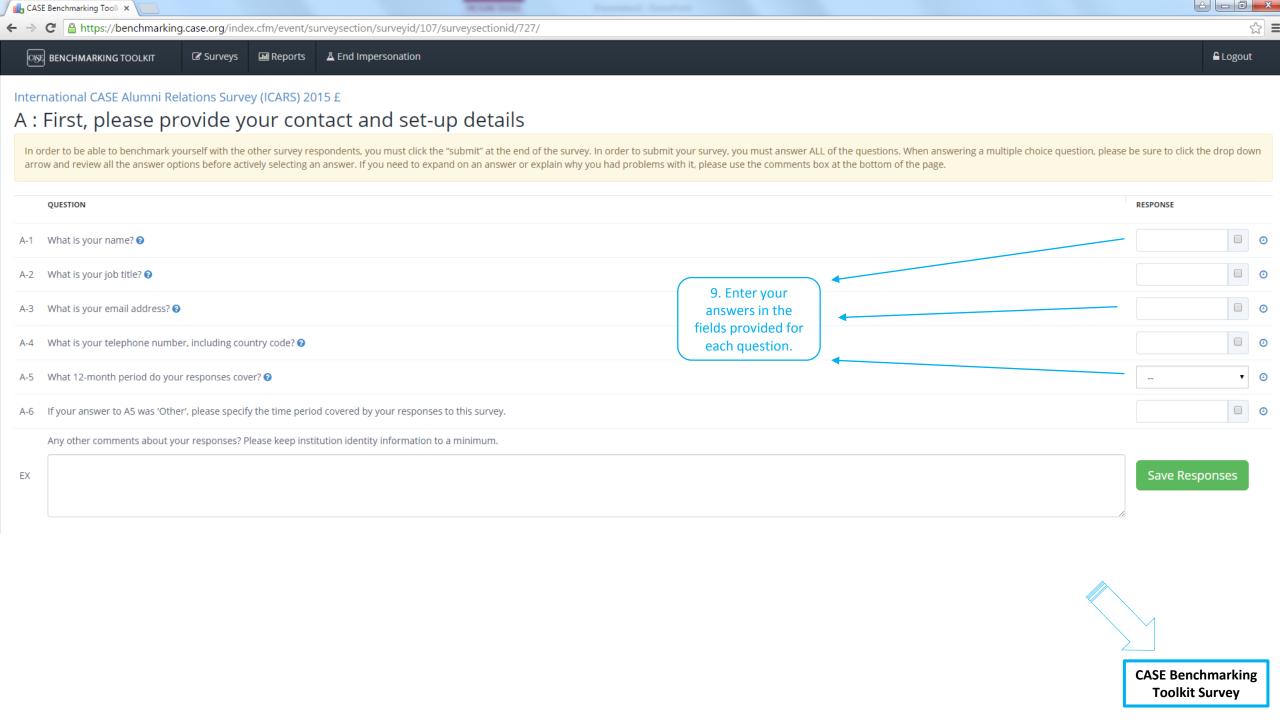
Universidad Hebraica

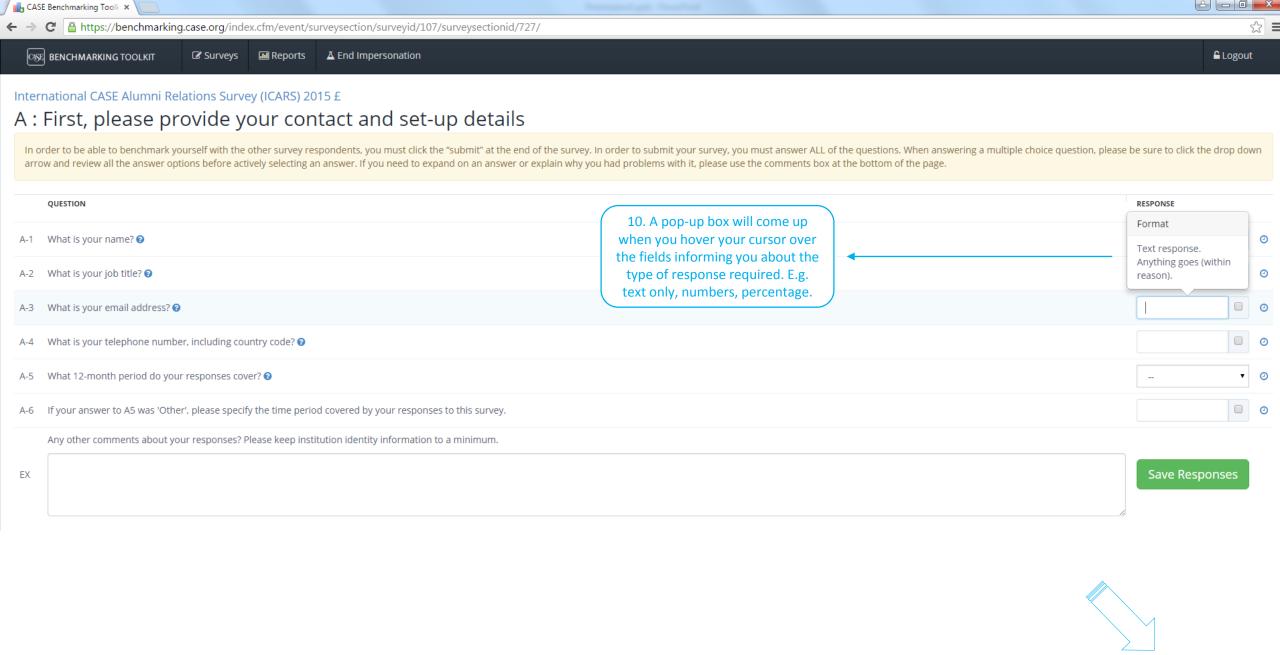
Universidad Iberoamericana Puebla

8. This section highlights those institutions that have completed the survey in green and has a list of all the institutions who were invited to participate.

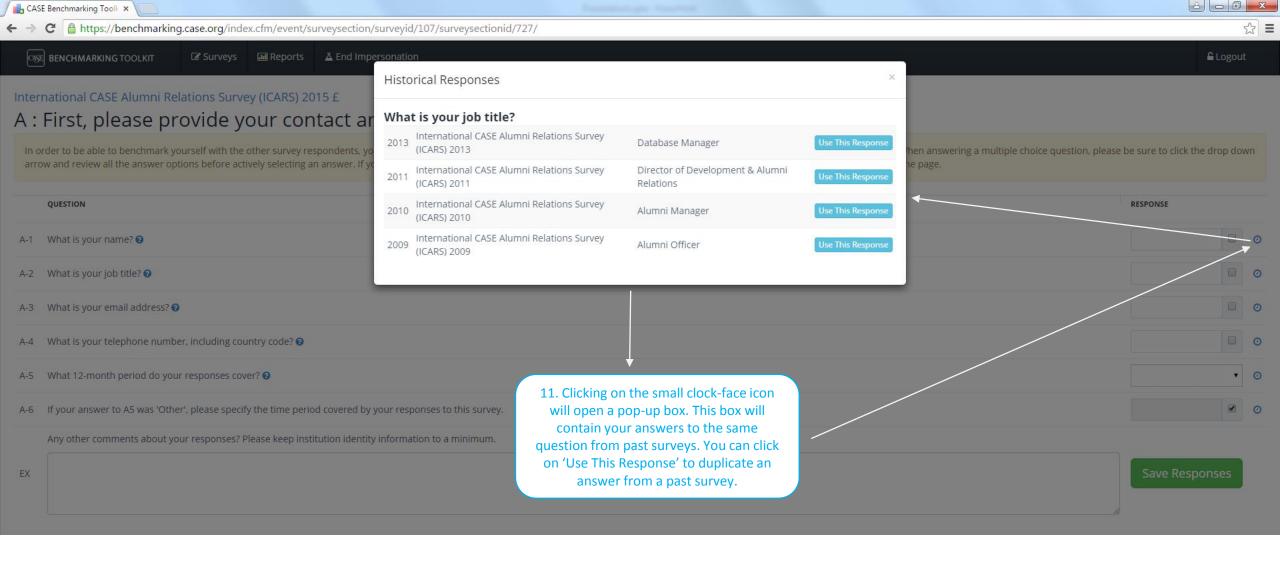


CASE Benchmarking Toolkit Survey



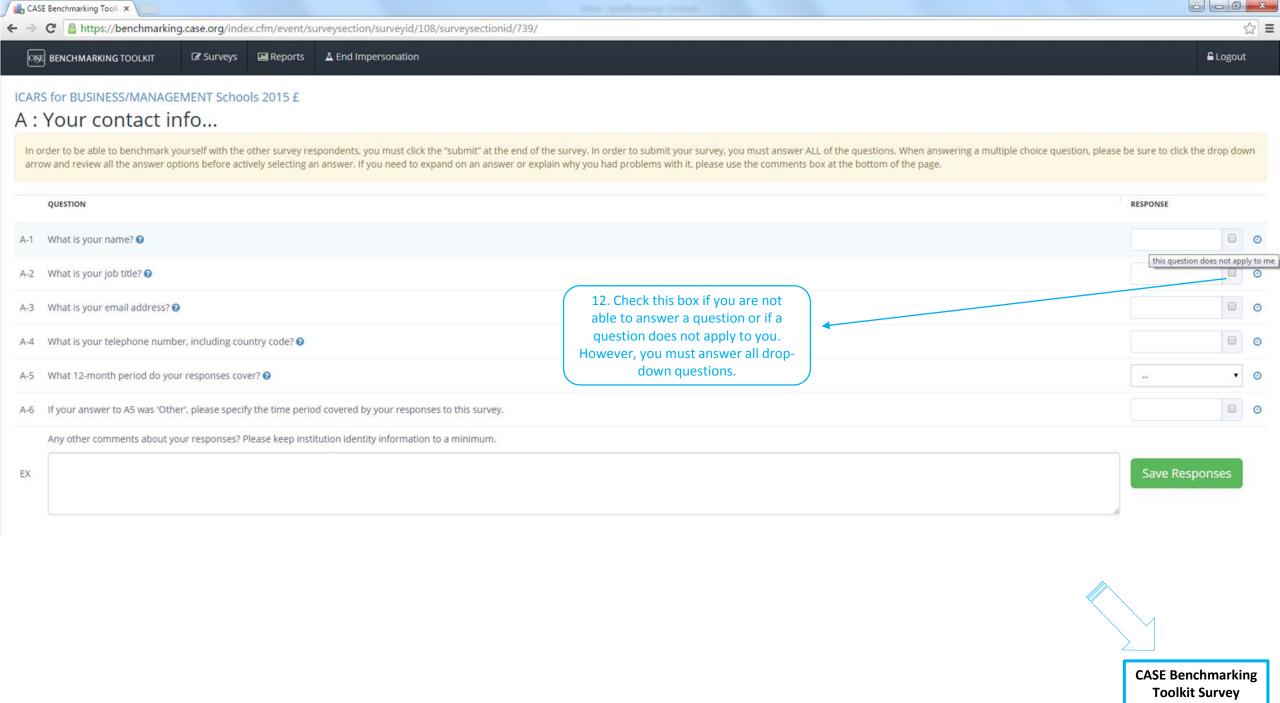


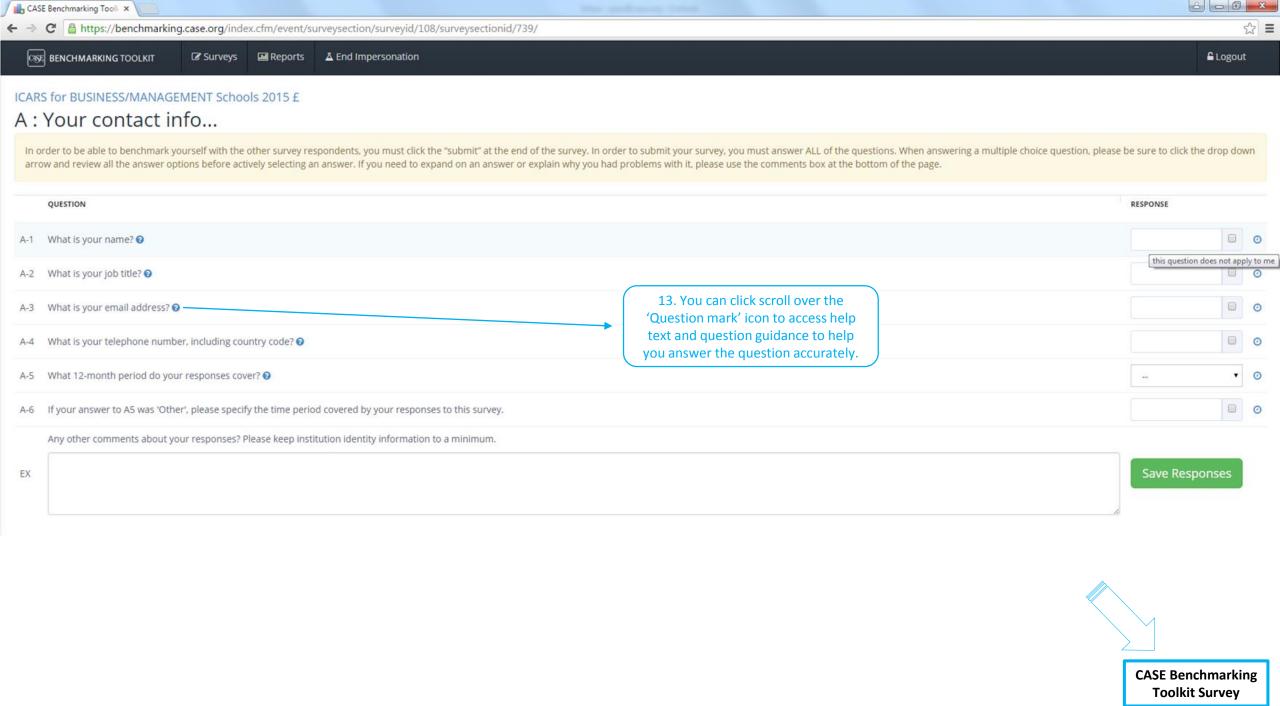


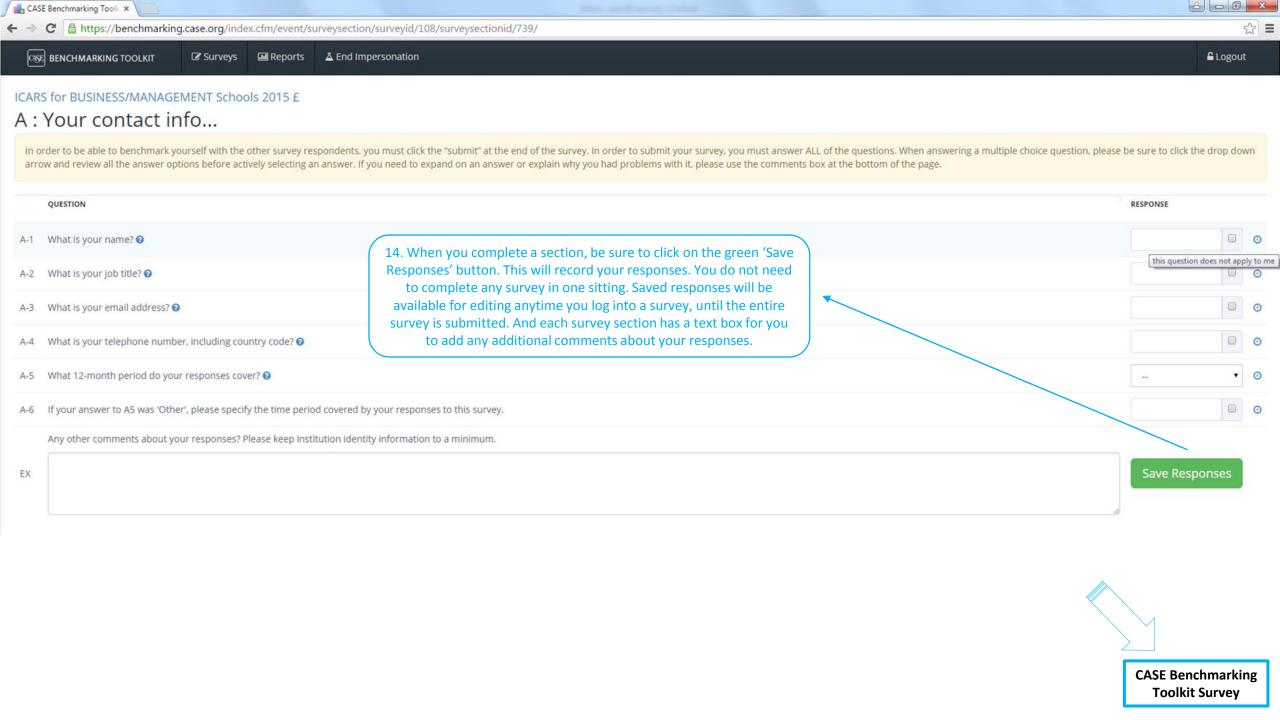




CASE Benchmarking Toolkit Survey







Once submitted you cannot change your answers.

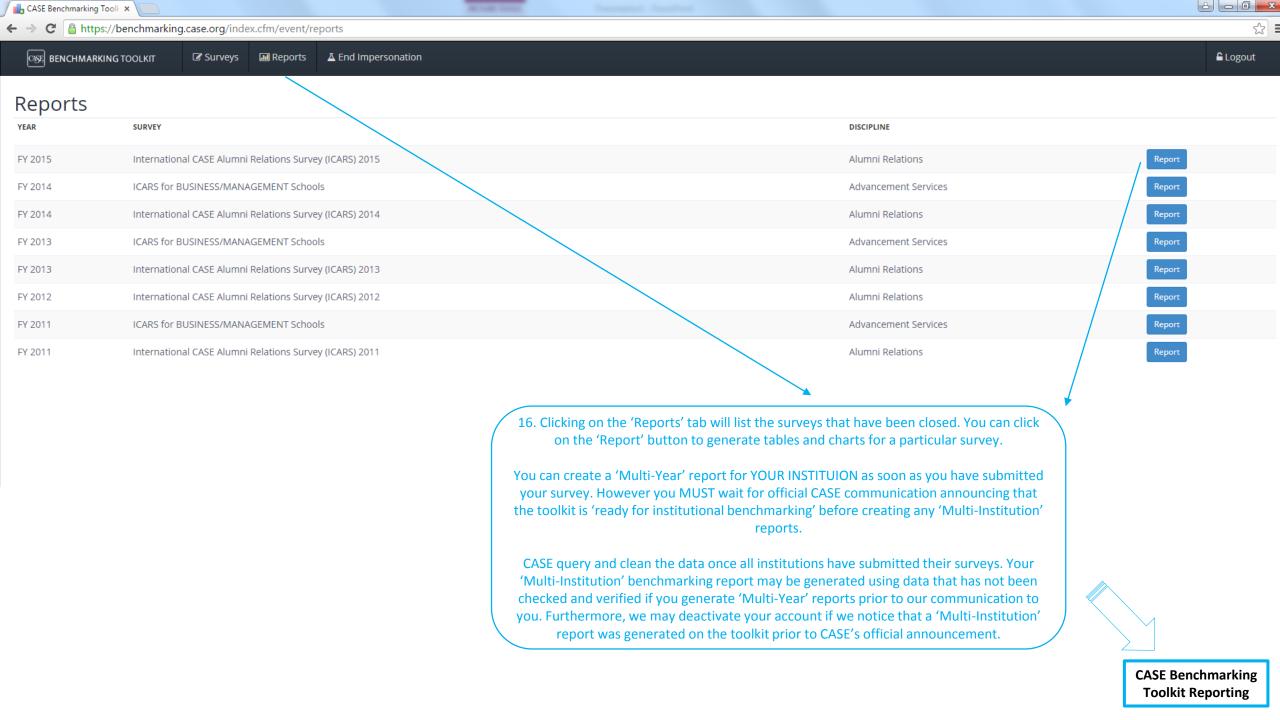
CASE Europe Development Services Survey 2017

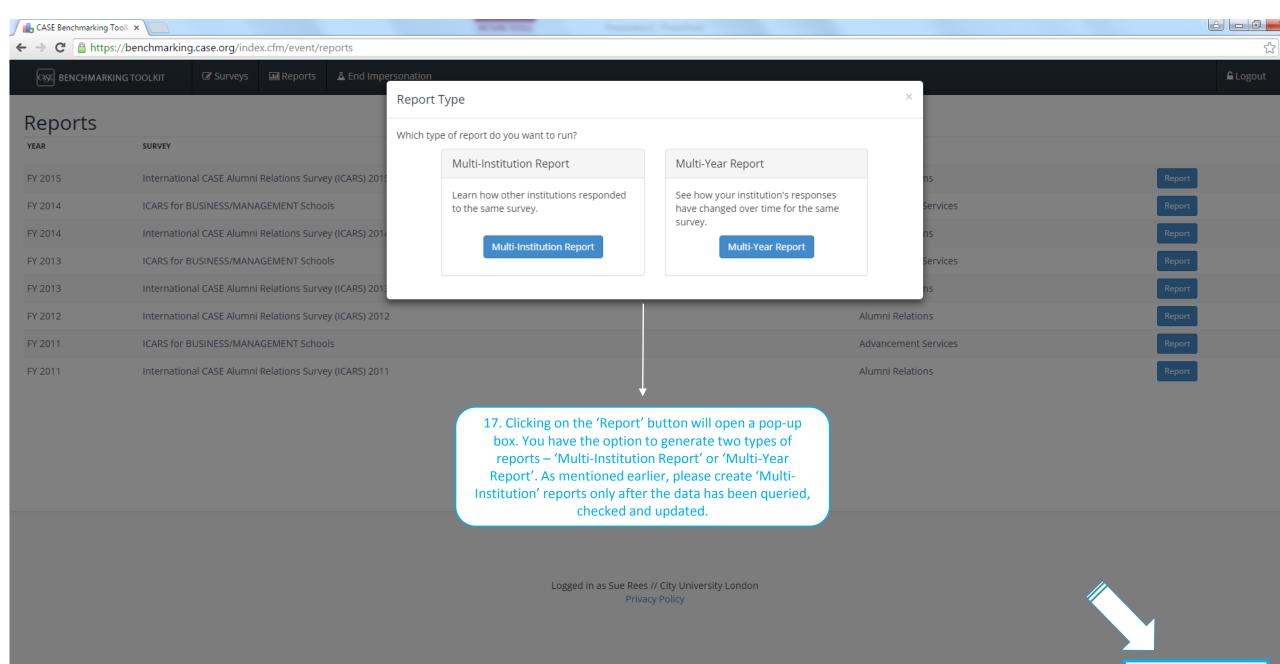
Click on a section name to get started.

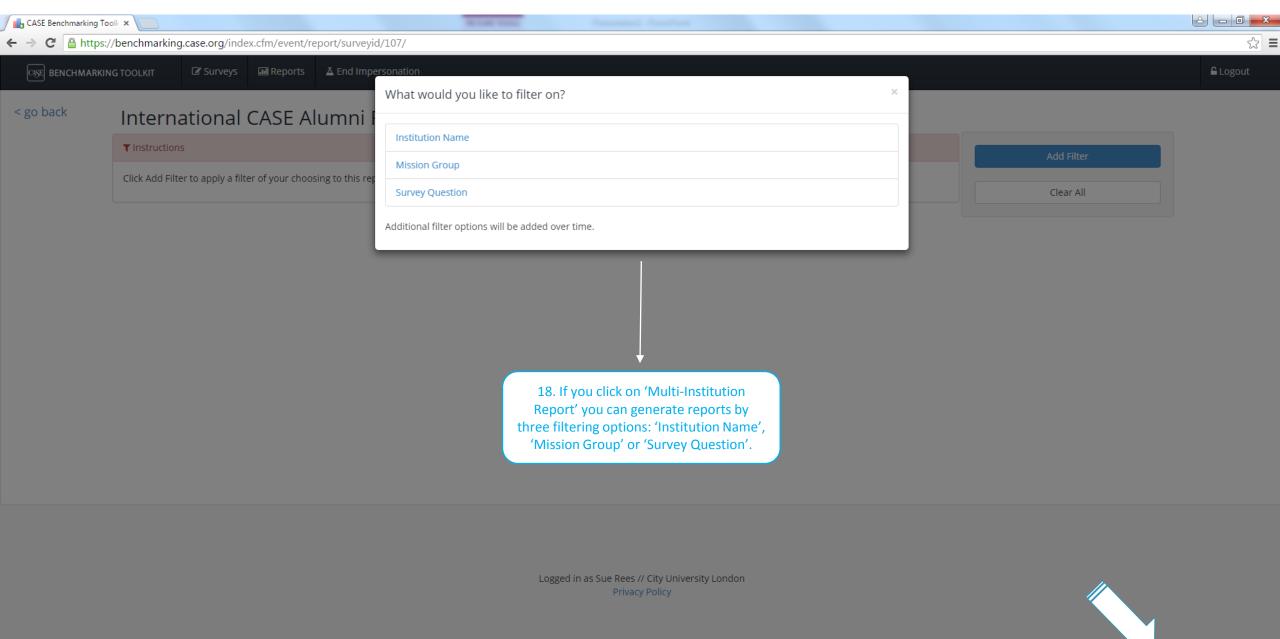
SECTION		PROGRESS
A : About your institution		9/9
B : Development Services Staff		11/11
C : Development Services Costs		6/6
D : Technology and Systems		28/28
E : Data and Information Management		30/30
F : Compliance, Data Protection and GDPR	15. Once all sections have been completed and saved,	24/24
G : Privacy Statements	click on the 'SUBMIT AND LOCK' button for your data to be recorded. If you need to make any changes to	22/22
H: Training and User Support	the data recorded in the survey after submitting it, please email research@case.org.	40/40
I : Reporting and Analytics		7/7
J : Campaign Planning		2/2
K : Prospect Research		34/34
L : Due Diligence		6/6
M : Finance and Gift Processing		3/3
Great job! Only one more thing to dosubmit and lock the s	survey so you can start to run reports.	SUBMIT AND LOCK

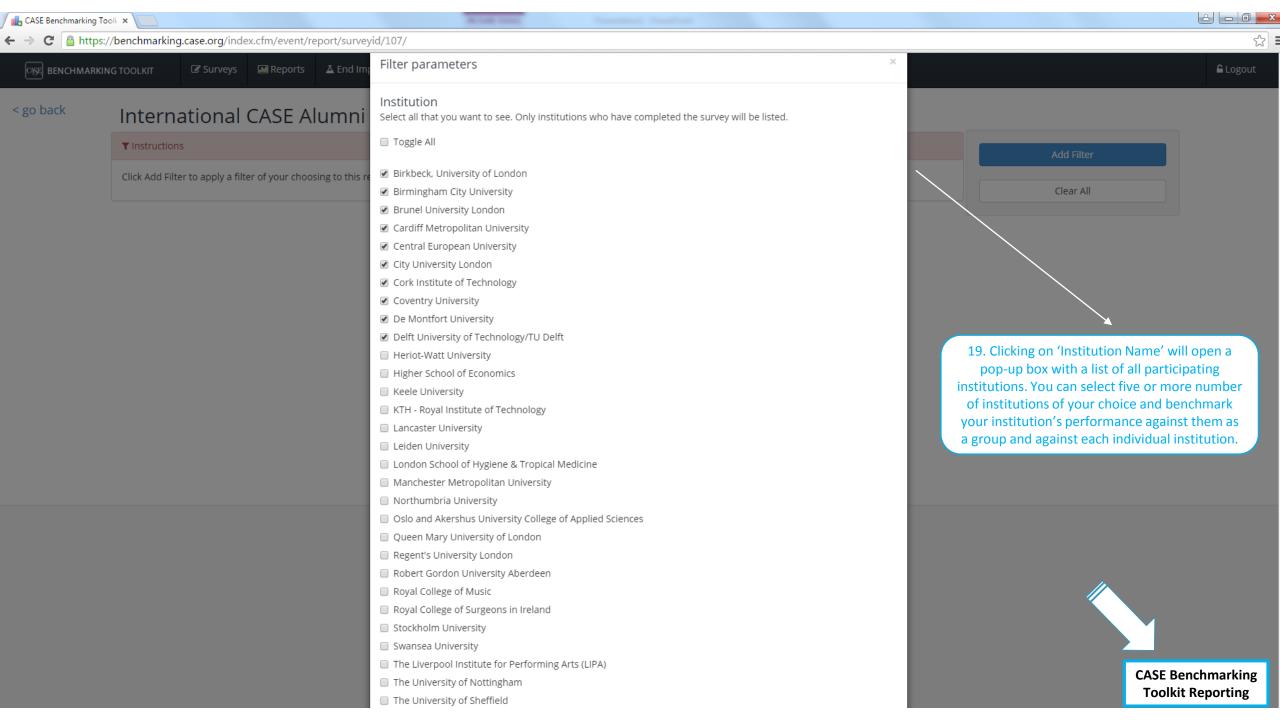
CASE Benchmarking Toolkit Survey

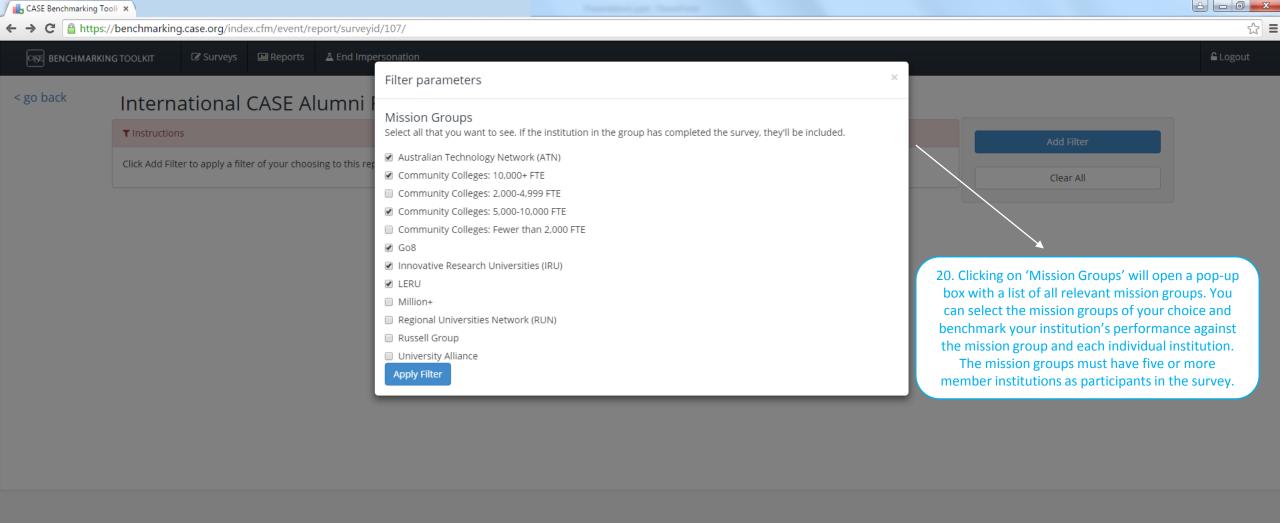
CASE BENCHMARKING TOOLKIT REPORTING



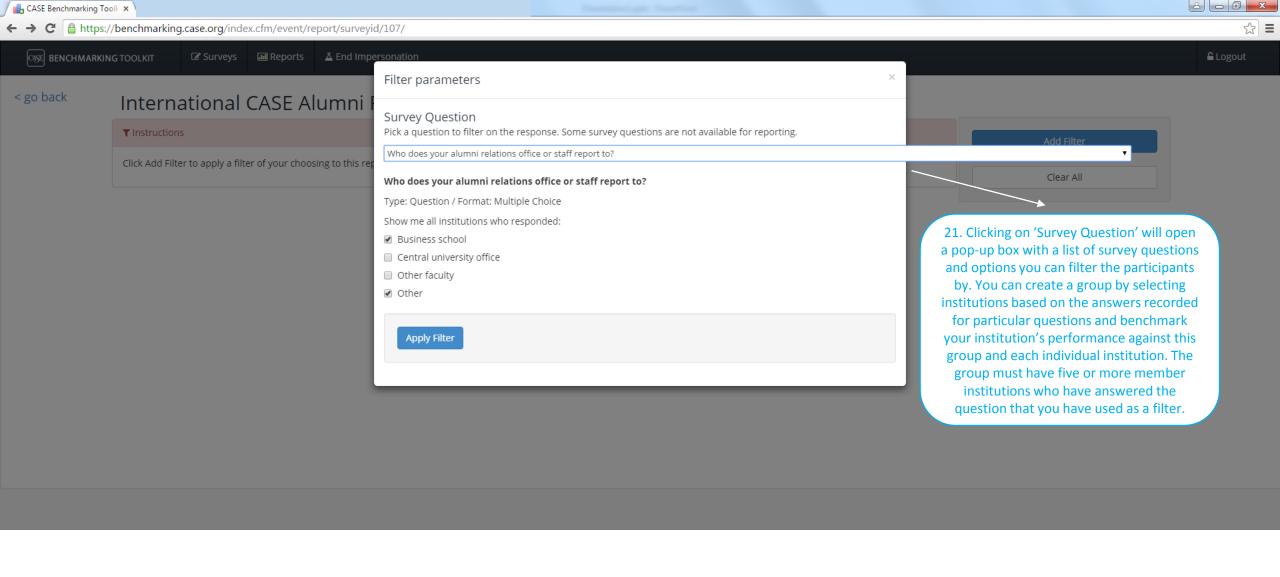




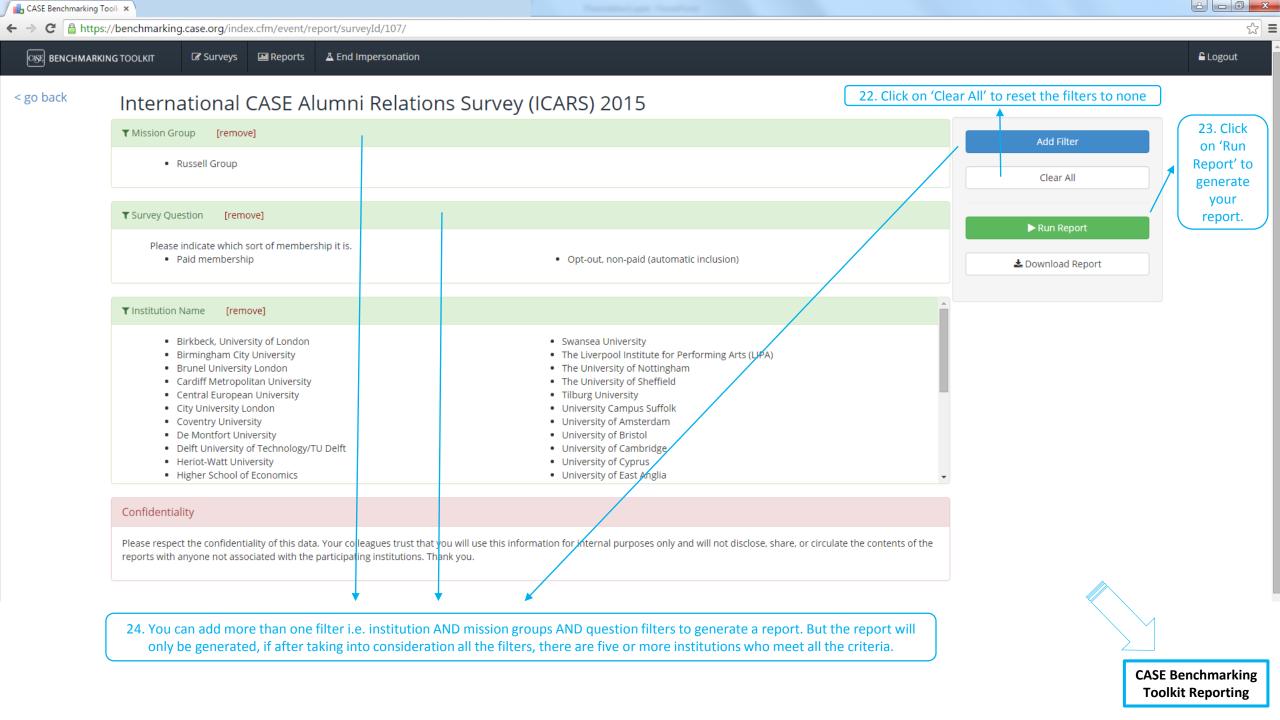


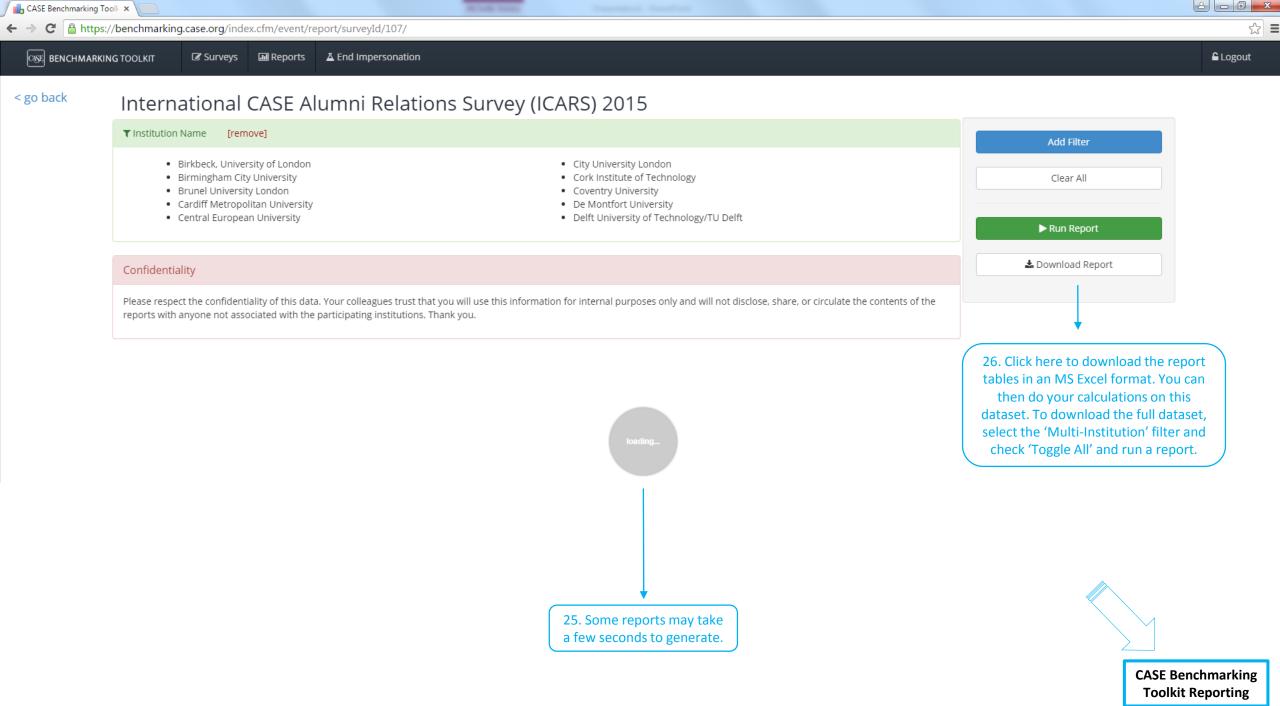


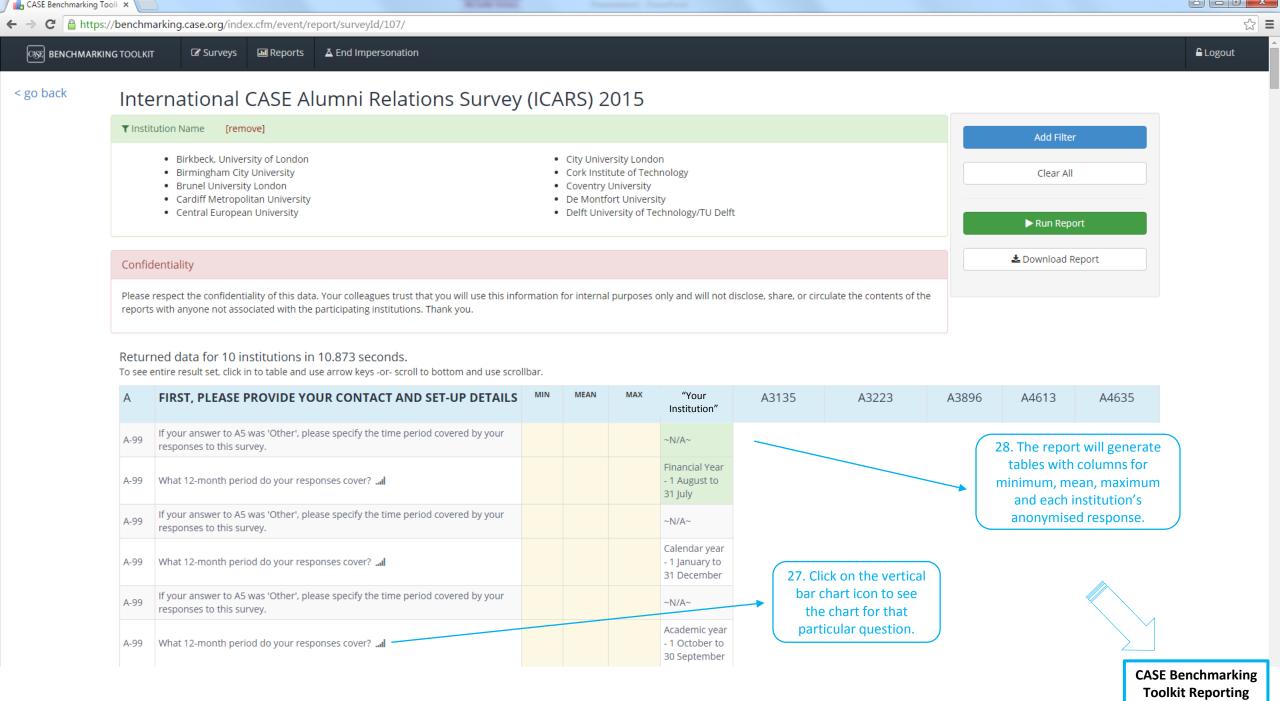












CASE Europe Development Services Survey 2017

▼ Institution Name

[remove]

29. If your institution is included in the data report (meaning it satisfied your filter parameters), it will be highlighted in GREEN. If there is no green highlighting, your institution is not included in the data set. Most surveys call for institutional anonymity in reporting, therefore you will see your institution's name and data but all other respondents' data will be labelled anonymous—with a randomly generated letter and number code that will change every time you run or download a report. Some surveys, however, call for transparency and do have institutions identified by name in the reports.

Confidentiality

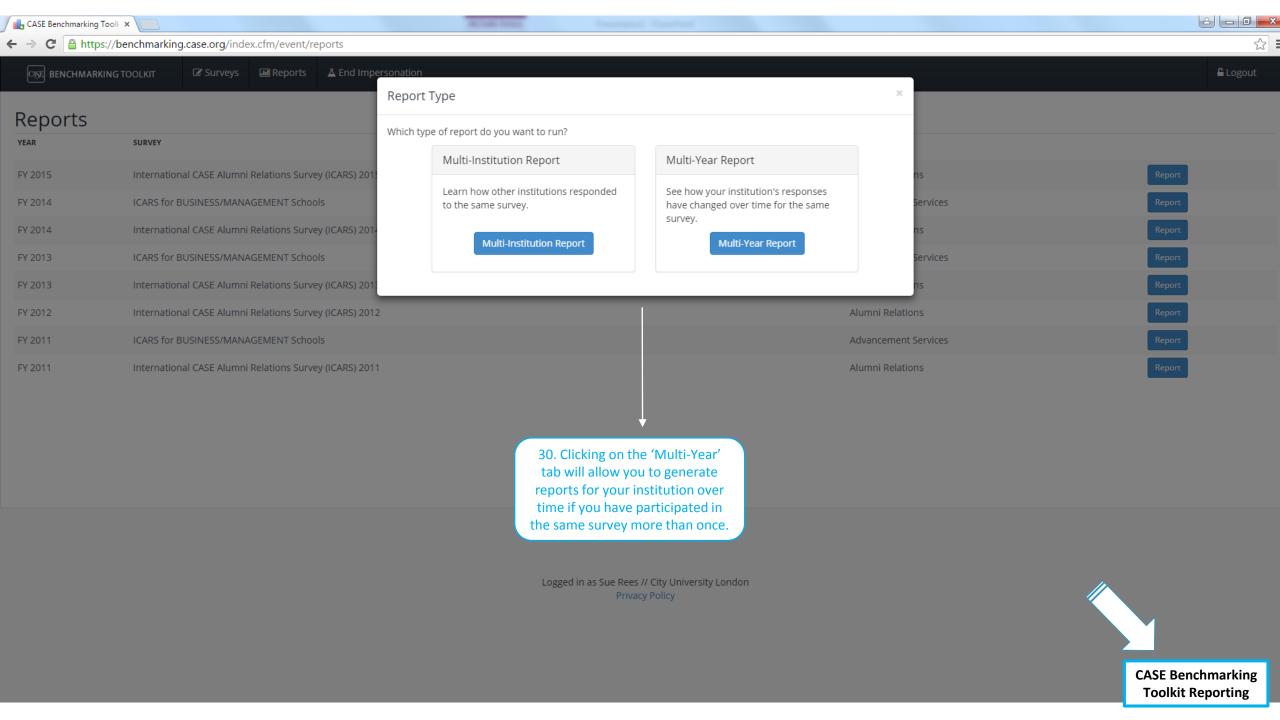
Please respect the confidentiality of this data. Your colleagues trust that you will use this information for internal purposes only and will not disclose, share, or circulate the contents of the reports with anyone not associated with the participating institutions. Thank you.

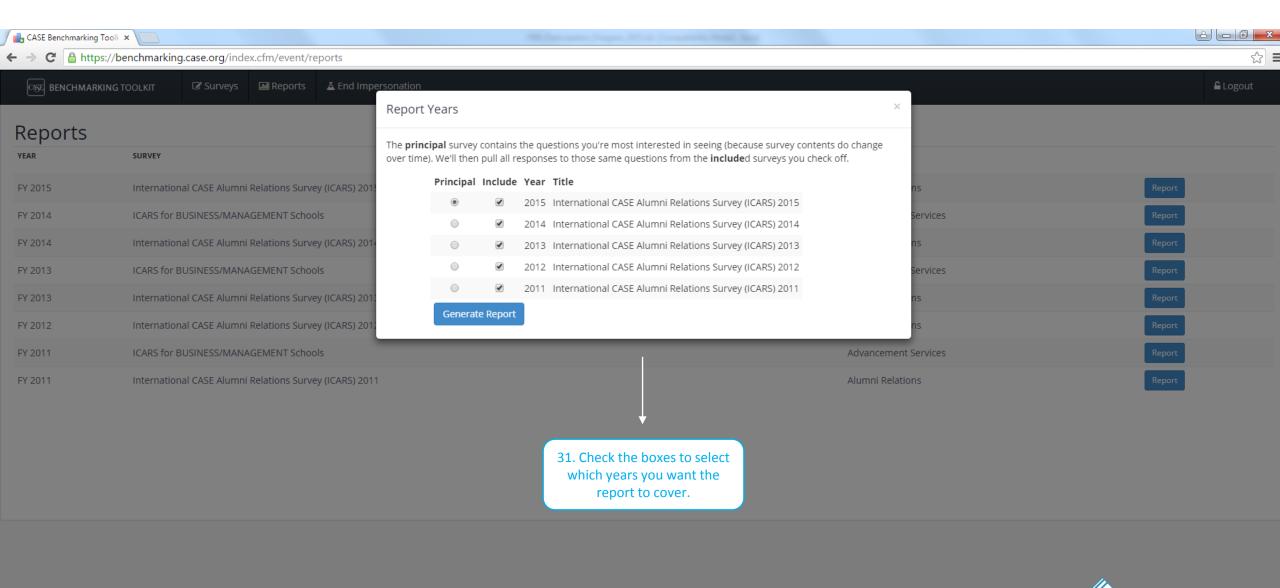
Returned data for 7 institutions in 2.714 seconds.

To see entire result set, click in to table and use arrow keys -or- scroll to bottom and use scrollbar.

Α	ABOUT YOUR INSTITUTION	MIN	MEAN	MAX	"Your Institution"	A3980
A-1-1-1	Institution name [x] Text				Bath Spa University	De Montfort University
A-1-2-1	Your first name [x] Text				Katie	Anna
A-1-3-1	Your last name [x] Text				Donaldson	Kell
A-1-4-1	Your job title [x] Text				Development Officer - Data & Research	Advancement Services Manager
A-1-5-1	Your email address [x] Text				k.donaldson@bathspa.ac.uk	anna.kell@dmu.ac.uk
A-2	When did your institution start a Development Office? The term 'Development Office' means a team or office that mainly looks after some or all of the institution's Alumni Relations, Fundraising, Development Services activities	1,988.00	2,003.71	2,015.00	2013.00	2015.00







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SE BENCHMARKING TOOLKIT

Surveys ■ Reports ▲ End Impersonation

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International CASE Alumni Relations Survey (ICARS) 2015

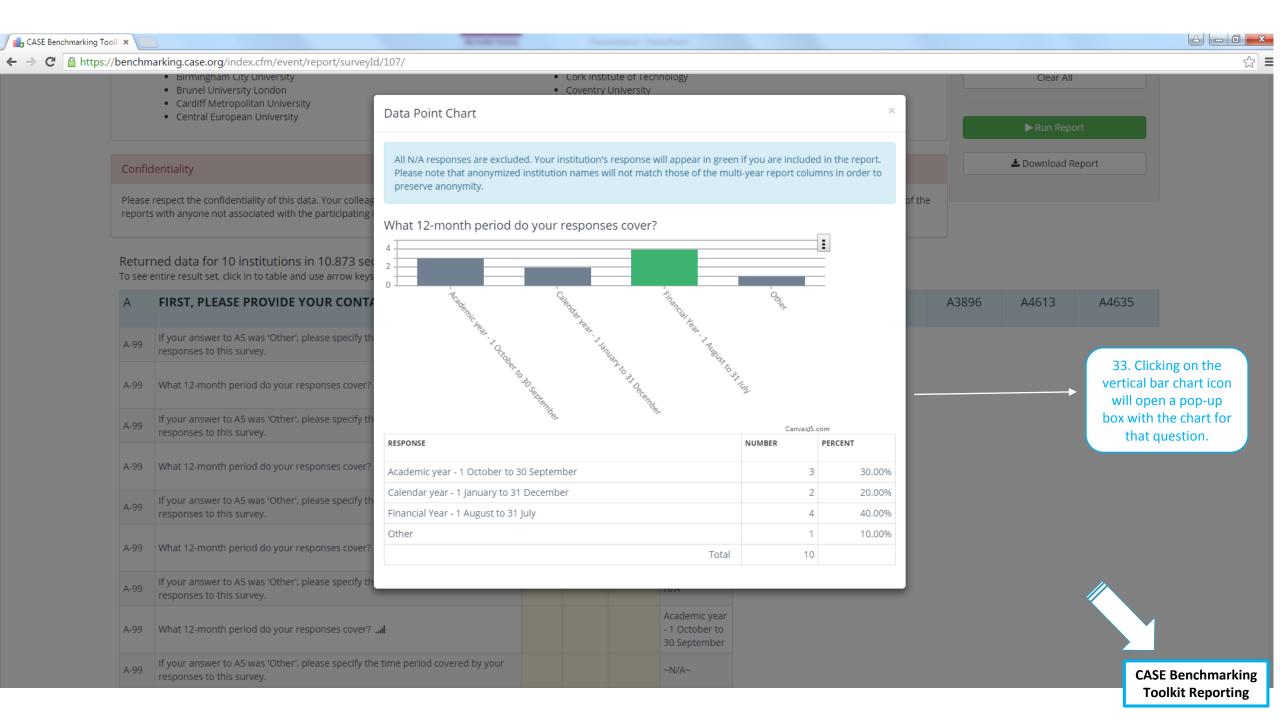
Returned data based on the survey from 2015 in 2.964 seconds.

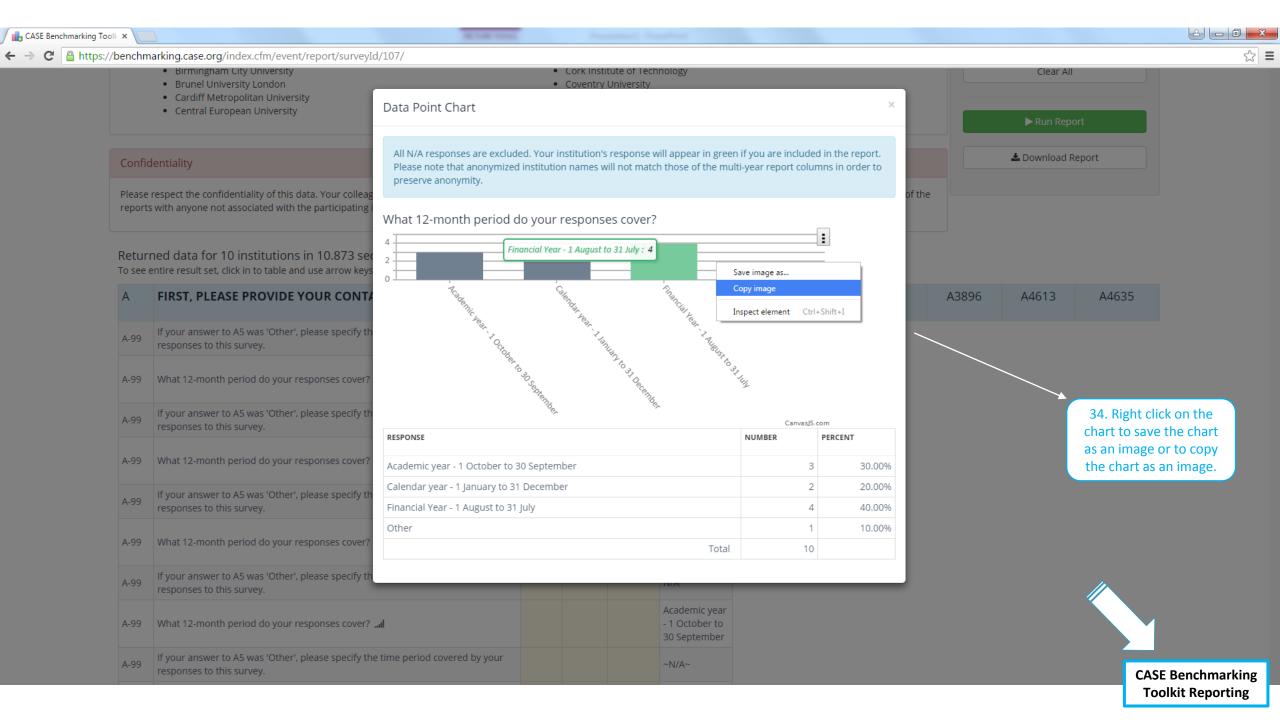
▲ Download Report

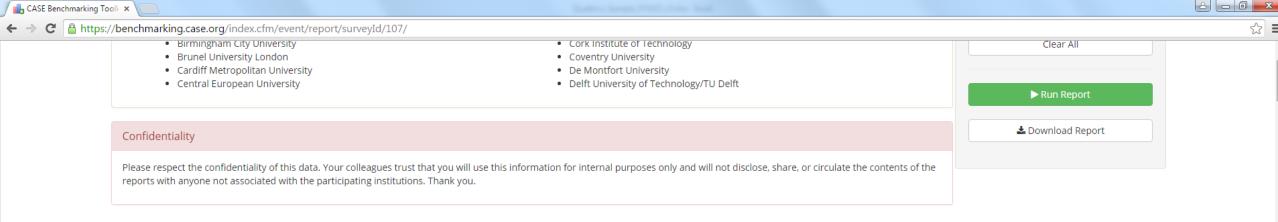
	FIRST, PLEASE PROVIDE YOUR CONTACT AND SET-UP DETAILS	2015	2014	2013	2012	2011
A-99	What 12-month period do your responses cover?	Financial Year - 1 August to 31 July				
A-99	If your answer to A5 was 'Other', please specify the time period covered by your responses to this survey.	~N/A~				
EX	Additional Comments					
	TELL US ABOUT YOUR MEMBERSHIP BODY	2015	2014	2013	2012	2011
B-2	Please indicate which sort of membership it is.	Opt-out, non-paid (automatic inclusion)	Opt-out, non-paid (automatic inclusion)	Opt-out, non-paid (automatic inclusion)	Opt-out, non-paid (automatic inclusion)	Opt-out, non-paid (automatic inclusion)
B-3	Who does your alumni relations office or staff report to?	Central university office				
B-4	If you selected 'Other' in B3 above please specify here.	~N/A~				
B-5	How does your institution define alumni? If you prefer not to answer, tick the box	Successful completers of award bearing courses	Successful leavers from award-bearing courses	successful leavers from award-bearing courses plus incoming international students (eg JYA, Erasmus)	former students who have successfully completed a course of at least 12 months	
B-6	Are there people excluded from B5 that you would like to include if you had the budget or staff time? If so, please describe them. If you prefer not to answer, tick the box.	~N/A~	No	No	No	
B-7	Which of the following constituencies are served by the membership body you run?	General/mixed subject areas	General/mixed subject areas	General/mixed subject areas	General/mixed subject areas	General/mixed subject areas
B-8	What stage of maturity would you say your alumni initiative has reached?	Mature	Mature	Mature	Intermediate	Intermediate
B-9	Please enter the year in which your alumni relations office started or the year in which staff were allocated for alumni relations / constituency engagement.	1994.00				
B-10	In which country is your main campus located?	UK-England	UK-England	UK-England	UK	United Kingdom
B-11	How many FULL-TIME students does your institution have?il	13785.00				
B-12	How many PART-TIME students does your institution have?ll	4358.00				

32. This report will generate tables with columns for each survey year selected and will only show data for your institution for all the years selected. It will not show you overall industry trends across time.

CASE Benchmarking Toolkit Reporting







Returned data for 10 institutions in 10.873 seconds.

To see entire result set, click in to table and use arrow keys -or- scroll to bottom and use scrollbar.

A	FIRST, PLEASE PROVIDE YOUR CONTACT AND SET-UP DETAILS	MIN	MEAN	MAX	CITY UNIVERSITY LONDON	A3135	A3223	A3896	A4613	A4635			
A-99	If your answer to A5 was 'Other', please specify the time period covered by your responses to this survey.				~N/A~	_							
A-99	What 12-month period do your responses cover? الما				Financial Year - 1 August to 31 July								
A-99	If your answer to A5 was 'Other', please specify the time period covered by your responses to this survey.				~N/A~			35. Highlight the table with					
A-99	What 12-month period do your responses cover? الما				Calendar year - 1 January to 31 December		your cursor and simply copy and paste in MS Excel to save a particular table.						
A-99	If your answer to A5 was 'Other', please specify the time period covered by your responses to this survey.				~N/A~								
A-99	What 12-month period do your responses cover? الما				Academic year - 1 October to 30 September								
A-99	If your answer to A5 was 'Other', please specify the time period covered by your responses to this survey.				N/A								
A-99	What 12-month period do your responses cover?ا				Academic year - 1 October to 30 September								
A-99	If your answer to A5 was 'Other', please specify the time period covered by your responses to this survey.				~N/A~								

CASE Benchmarking Toolkit Reporting

CASE BENCHMARKING TOOLKIT LOGOUT PAGE





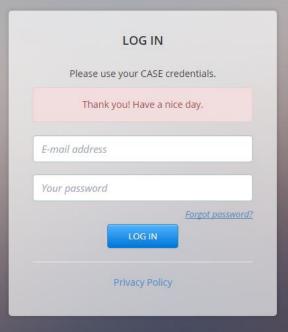


← → C 🔒 https://benchmarking.case.org/index.cfm/event/logout





BENCHMARKING TOOLKIT



36. Click on 'Logout' on the top left corner of your screen to end the session. Thank you.

