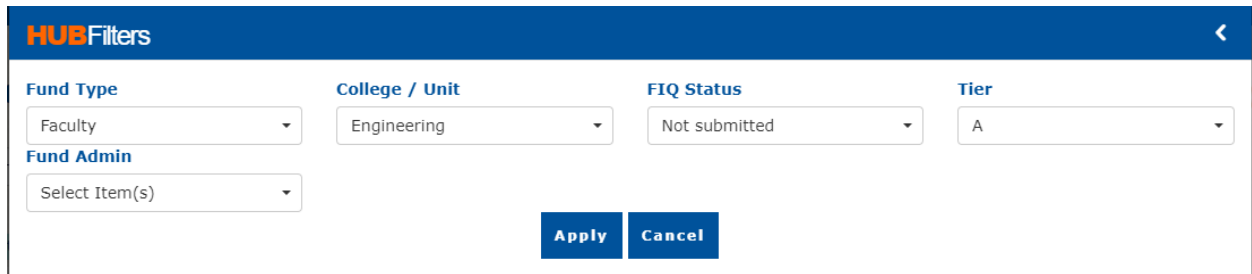


## UNIVERSITY OF FLORIDA FOUNDATION'S DEVELOPMENT OF FIRST EVER ENDOWMENT REPORTING PORTAL ADDITIONAL DOCUMENTS

### FILTERS

Enhanced filters in the AER portal made it easier for Donor Relations and end-users to track the status of incomplete narrative reports. The below example allows any user to see which top-tier faculty funds in the College of Engineering have not received a narrative impact report.



**HUBFilters**

**Fund Type**: Faculty  
**College / Unit**: Engineering  
**FIQ Status**: Not submitted  
**Tier**: A  
**Fund Admin**: Select Item(s)

[Apply](#) [Cancel](#)

### ASSEMBLY

The portal assembly page enables Donor Relations to view individual components of a single report, such as the message from the Dean or the financials for that fund.

Dean PDF	FIQ PDF	Exclude FIQ	Finance PDF	GlossSrvy PDF	Packet PDF	Last Export Date	Export
<a href="#">View</a>	<a href="#">View</a>	<input type="checkbox"/>	<a href="#">View</a>	<a href="#">View</a>	<a href="#">View</a>	10-18-2018 11:04 AM	<input type="checkbox"/>

### REPORT COMPONENTS

The portal also compiles all of the report components into one collated PDF document. The PDF is then easily printed and packaged to complete the donor's report.

Dean PDF	FIQ PDF	Exclude FIQ	Finance PDF	GlossSrvy PDF	Packet PDF	Last Export Date	Export
<a href="#">View</a>	<a href="#">View</a>	<input type="checkbox"/>	<a href="#">View</a>	<a href="#">View</a>	<a href="#">View</a>	10-18-2018 11:04 AM	<input type="checkbox"/>