

A school holds membership in CASE. The school pays an annual base dues amount determined by its enrollment. See page 4 of this application for membership eligibility criteria and dues chart. The school membership provides membership for all staff. Staff may be added to the membership roster as members or members with premier-level benefits. Members with premier membership receive additional benefits for which there is a \$95 US/C\$95 per individual fee. See page 5 of this application for the list of benefits.

**PART 1: SCHOOL INFORMATION**

School Name \_\_\_\_\_

Address \_\_\_\_\_

City	State/Province	Postal Code	Country
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Phone	Fax	Web site
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Full-Time (FT) Enrollment \_\_\_\_\_

Institution Status (Select One):  US IRS 501(C)(3) Nonprofit/Charitable  Canada Non-Profit/Charitable  Proprietary

Institution Accreditation (Select One):  Accredited  Not Accredited

**PART 2: MEMBERSHIP COORDINATOR** Identify one individual at your school to serve as your CASE membership coordinator. This person will receive correspondence related to the membership and will manage the annual membership renewal.

This person may be a (select one):  Member  Member with Premier-Level Benefits (\$95 US/C\$95)

Full Name	Title
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Address (if different from above) \_\_\_\_\_

City	State/Province	Postal Code	Country
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Phone	Fax	Email
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**PART 3: HEAD of SCHOOL** CASE recognizes the critical role your Head of School plays in advancing your institution; therefore he/she is eligible to receive a free subscription to CURRENTS magazine.

This person may be a (select one):  Member\*  Member with Premier-Level Benefits (\$95 US/C\$95)

\*If Member select or leave blank:  Send complimentary CURRENTS

Full Name	Title
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Address (if different from above) \_\_\_\_\_

City	State/Province	Postal Code	Country
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Phone	Fax	Email
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**PART 4: DUES CALCULATION**

Membership Base Dues (See chart on page 4) \$ \_\_\_\_\_ US or C\$

Number of Premier Memberships \_\_\_\_\_ x \$95 US/C\$95 \$ \_\_\_\_\_ US or C\$

**Total Due** \$ \_\_\_\_\_ US or C\$

Begin membership on the first day of \_\_\_\_\_, 20\_\_\_\_

**PART 5: FORM OF PAYMENT\***

\_\_\_\_Check (Make payable to CASE Membership)

Charge to: VISA MC AMEX

Card Number \_\_\_\_\_

Expiration Date \_\_\_\_\_ (mm/yy)

Name on card \_\_\_\_\_

**PART 6:** Mail application with payment to CASE Membership, Dept. 4022, Washington, DC 20042-4022, USA or fax to +1-202-332-1964 or email scanned copy to [membership@case.org](mailto:membership@case.org).

**\*Credit card payments for Canadian schools are processed in US dollars equivalent to the Canadian dues value.**

**Questions? Contact Membership at [membership@case.org](mailto:membership@case.org) or +1-202-478-5673.**

**Members**

To add staff to your membership roster so they may receive the standard-level benefits, complete the information below for each individual. See page 5 for a list of benefits. You may have an unlimited number of members. Attach this page to the application. Photocopy form as needed.

**NOTE: If an individual's address is the same as the school address as listed on Page 1 then write 'SAME' in the address block. If US address, please include Zip + 4.**

➤Name	➤Name
Title	Title
Address	Address
Address	Address
City	City
State/Province	State/Province
Postal Code	Postal Code
Country	Country
Phone	Phone
Fax	Fax
Email	Email

➤Name	➤Name
Title	Title
Address	Address
Address	Address
City	City
State/Province	State/Province
Postal Code	Postal Code
Country	Country
Phone	Phone
Fax	Fax
Email	Email

**Premier Memberships**

To add staff to your roster as members with premier-Level benefits, complete the information below for each individual. See page 5 for a list of benefits. The fee for premier membership is \$95 US/C\$95 per individual. Attach this page to the application and adjust dues accordingly. Photocopy form as needed.

**NOTE: If an individual's address is the same as the school address as listed on Page 1 then write 'SAME' in the address block. If US address, please include Zip + 4.**

➤ Name	➤ Name
Title	Title
Address	Address
Address	Address
City	City
State/Province	State/Province
Postal Code	Postal Code
Country	Country
Phone	Phone
Fax	Fax
Email	Email

➤ Name	➤ Name
Title	Title
Address	Address
Address	Address
City	City
State/Province	State/Province
Postal Code	Postal Code
Country	Country
Phone	Phone
Fax	Fax
Email	Email

To be eligible for voting member status, institutions must be accredited by an agency recognized by the Council for Higher Education Accreditation or a similar agency accrediting independent schools or similar agency outside the US. Institutions must also be entitled to exemption from US federal income tax under Section 115(a) of the U.S. Internal Revenue Code of 1954 as a public educational institution, or under Sections 501(c)(3) and 509(c)(1), (2) or (3) of this code or subsequent statutes. Nonprofit educational institutions in other countries which meet the above standards, whether or not those institutions have actually requested or received a determination of that status from the IRS are also eligible for membership. Organizations that do not meet these criteria may still affiliate with CASE as members with non-voting status.

**MEMBERSHIP BASE DUES** (effective July 1, 2011)

A school holds membership in CASE. The school pays an annual base dues amount determined by its full-time enrollment. All staff at the school are then eligible for CASE membership.

**Independent Schools**

Full-time Enrollment	US Schools	Canadian Schools (C\$)
0 - 99	\$ 265	220
100 - 299	405	340
300 - 499	580	470
500 - 799	860	720
800 - 999	1,045	865
1,000+	1,445	1,210

**Premier Membership**

Requires institutional membership. CASE does not offer individual memberships. Individuals upgraded to premier membership receive additional benefits.

	US Institutions	Canadian Institutions (C\$)
Each Premier Membership	\$ 95	95

**For additional membership information visit:** [www.case.org/membership](http://www.case.org/membership)

**Questions?**

Contact Membership at [membership@case.org](mailto:membership@case.org) or +1-202- 478-5673.

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## How CASE Membership Works

(1) Membership starts when your school joins CASE.

### **Institutional Membership Benefits:**

- Membership for all staff
- Support of the advancement profession
- Professional development opportunities
- Staffing and recruitment services
- Advancement research and benchmarking tools
- Legislative advocacy on advancement issues
- Recognition for outstanding programs
- Institutionally related foundation, alumni association and student advancement program resources
- Complimentary meeting space at CASE offices in Washington, DC, London and Singapore
- Affinity partner discounts

(2) All staff at your institution receive standard-level benefits.

### **Standard-Level Benefits for All Staff:**

- Peer connections with over 64,000 advancement professionals worldwide
- Career support and development
- Scholarship and award eligibility
- Extensive volunteer and leadership opportunities at the regional, national and global level
- Professional listing and general search capabilities in the online Member Directory
- Advancement news and information delivered to your desktop
- Substantial discounts on more than 100 professional development programs
- Discounts on all books and multimedia resources
- + All institutional benefits

(3) Individuals can be upgraded to premier membership and receive an enhanced suite of resources.

### **Premier Membership Benefits:**

- Tailored solutions for your advancement needs from the knowledgeable InfoCenter staff
- Subscription to our award-winning CURRENTS magazine, advancement's premier publication
- White papers on critical advancement topics
- *Advancement Weekly* e-newsletter to help you manage people, budgets and resources
- MatchMyGift™ app for smart phones, on-the-go access to a corporate matching gift database
- Special savings on conferences
- Monthly podcasts on advancement trends and issues
- Expanded search capabilities using the online Member Directory
- + All institutional and standard-level benefits