

Membership Application

Educational Associates within the U.S. and Canada
 (Non-Profit Organizations and Public K-12 School Foundations)

An organization holds membership in CASE. The organization pays an annual base dues amount determined by the organization type. See page 4 of this application for membership eligibility and dues chart. Organizational membership provides membership for all staff. Staff may be added to the membership roster as members or members with premier-level benefits. Members with premier membership receive additional benefits for which there is a \$95 US/C\$95 per individual fee. See page 5 of this application for the list of benefits.

PART 1: ORGANIZATION INFORMATION

Organization Name _____

Address _____

City _____ State/Province _____ Postal Code _____ Country _____

Phone _____ Fax _____ Web site _____

Organization Type: Non-Profit Organization Public K-12 School Foundation

PART 2: MEMBERSHIP COORDINATOR Identify one individual at your organization to serve as your CASE membership coordinator. This person will receive correspondence related to the membership and will manage the annual membership renewal.

This person may be a (select one): Member Member with Premier-Level Benefits (\$95 US/C\$95)

Full Name _____ Title _____

Address (if different from above) _____

City _____ State/Province _____ Postal Code _____ Country _____

Phone _____ Fax _____ Email _____

PART 3: ORGANIZATION CEO CASE recognizes the critical role your CEO plays in advancing your organization; therefore he/she is eligible to receive a free subscription to CURRENTS magazine.

This person may be a (select one): Member* Member with Premier-Level Benefits (\$95 US/C\$95)

*If Member select or leave blank: Send complimentary CURRENTS

Full Name _____ Title _____

Address (if different from above) _____

City _____ State/Province _____ Postal Code _____ Country _____

Phone _____ Fax _____ Email _____

PART 4: DUES CALCULATION

Membership Base Dues (See chart on page 4) \$ _____ US or \$C

Number of Premier Memberships _____ x \$95 US/C\$95 \$ _____ US or \$C

Total Due \$ _____ US or \$C

Begin membership on the first day of _____, 20____

PART 5: FORM OF PAYMENT*

____ Check (Make payable to CASE Membership)

Charge to: VISA MC AMEX

Card Number _____

Expiration Date _____ (mm/yy)

Name on card _____

PART 6: Mail application with payment to CASE Membership, Dept. 4022, Washington, DC 20042-4022, USA or fax to +1-202-332-1964 or email scanned copy to membership@case.org.

*Credit card payments for Canadian organizations are processed in US dollars equivalent to the Canadian dues value.

Questions? Contact Membership at membership@case.org or +1-202-478-5673.

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Members

To add staff to your membership roster so they may receive the standard-level benefits, complete the information below for each individual. See page 5 for a list of benefits. You may have an unlimited number of members. Attach this page to the application. Photocopy form as needed.

NOTE: If an individual's address is the same as the organization address as listed on Page 1 then write 'SAME' in the address block. If US address, please include Zip + 4.

➤Name _____		➤Name _____	
Title _____		Title _____	
Address _____		Address _____	
Address _____		Address _____	
City _____		City _____	
State/Province _____	Postal Code _____	State/Province _____	Postal Code _____
Country _____		Country _____	
Phone _____		Phone _____	
Fax _____		Fax _____	
Email _____		Email _____	

➤Name _____		➤Name _____	
Title _____		Title _____	
Address _____		Address _____	
Address _____		Address _____	
City _____		City _____	
State/Province _____	Postal Code _____	State/Province _____	Postal Code _____
Country _____		Country _____	
Phone _____		Phone _____	
Fax _____		Fax _____	
Email _____		Email _____	

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Premier Memberships

To add staff to your roster as members with premier-Level benefits, complete the information below for each individual. See page 5 for a list of benefits. The fee for premier membership is \$95 US/C\$95 per individual. Attach this page to the application and adjust dues accordingly. Photocopy form as needed.

NOTE: If an individual's address is the same as the organization address as listed on Page 1 then write 'SAME' in the address block. If US address, please include Zip + 4.

➤Name		➤Name	
_____		_____	
Title		Title	
_____		_____	
Address		Address	
_____		_____	
Address		Address	
_____		_____	
City		City	
_____		_____	
State/Province	Postal Code	State/Province	Postal Code
_____	_____	_____	_____
Country		Country	
_____		_____	
Phone		Phone	
_____		_____	
Fax		Fax	
_____		_____	
Email		Email	
_____		_____	

➤Name		➤Name	
_____		_____	
Title		Title	
_____		_____	
Address		Address	
_____		_____	
Address		Address	
_____		_____	
City		City	
_____		_____	
State/Province	Postal Code	State/Province	Postal Code
_____	_____	_____	_____
Country		Country	
_____		_____	
Phone		Phone	
_____		_____	
Fax		Fax	
_____		_____	
Email		Email	
_____		_____	

MEMBERSHIP BASE DUES (effective July 1, 2011)

Non-Profit Organizations

Within the United States \$ 1,370

Within Canada C\$ 660

Public K-12 Foundations

Within the United States \$ 300

Premier Membership

Requires organizational membership. CASE does not offer individual memberships. Individuals upgraded to premier membership receive additional benefits.

	US Institutions	Canadian Institutions (C\$)
Each Premier Membership	\$ 95	95

Membership Eligibility

The following shall be eligible for membership as voting members:

Nonprofit educational institutions from around the world that are accredited by an agency recognized by the Council for Higher Education Accreditation or similar agencies outside the United States, nonprofit independent schools and non-United States institutions of education that have been appropriately accredited, and nonprofit educational organizations closely associated with one or more said entities. To be eligible for voting member status an institution or organization must also be entitled to exemption from Federal income tax under Section 115(a) or the Internal Revenue Code of 1986 (or the corresponding provisions of any future United States internal revenue law) as a public educational institution, or under Section 501(a) of said code as an organization described in Section 501(c)(3) and Section 509(a)(1), (2), or (3) of said code. The foregoing shall be deemed to include nonprofit educational institutions in non-United States countries which meet the above standards, whether or not those institutions have actually requested or received a determination of that status from the Internal Revenue Service. Institutions or organizations that do not meet these criteria are may still affiliate with CASE as members with non-voting status.

**A separate membership application exists for organizations in Europe and Asia-Pacific. Download via the CASE website at www.case.org.

For additional membership information visit: www.case.org/membership

Questions?

Contact Membership at membership@case.org or +1-202-478-5673.

How CASE Membership Works

(1) Membership starts when your organization joins CASE.

Institutional Membership Benefits:

- Membership for all staff
- Support of the advancement profession
- Professional development opportunities
- Staffing and recruitment services
- Advancement research and benchmarking tools
- Legislative advocacy on advancement issues
- Recognition for outstanding programs
- Institutionally related foundation, alumni association and student advancement program resources
- Complimentary meeting space at CASE offices in Washington, DC, London and Singapore
- Affinity partner discounts

(2) All staff at your institution receive standard-level benefits.

Standard-Level Benefits for All Staff:

- Peer connections with over 64,000 advancement professionals worldwide
- Career support and development
- Scholarship and award eligibility
- Extensive volunteer and leadership opportunities at the regional, national and global level
- Professional listing and general search capabilities in the online Member Directory
- Advancement news and information delivered to your desktop
- Substantial discounts on more than 100 professional development programs
- Discounts on all books and multimedia resources
- + All institutional benefits

(3) Individuals can be upgraded to premier membership and receive an enhanced suite of resources.

Premier Membership Benefits:

- Tailored solutions for your advancement needs from the knowledgeable InfoCenter staff
- Subscription to our award-winning CURRENTS magazine, advancement's premier publication
- White papers on critical advancement topics
- *Advancement Weekly* e-newsletter to help you manage people, budgets and resources
- MatchMyGift™ app for smart phones, on-the-go access to a corporate matching gift database
- Special savings on conferences
- Monthly podcasts on advancement trends and issues
- Expanded search capabilities using the online Member Directory
- + All institutional and standard-level benefits