

Membership Application

An organization holds membership in CASE. The organization pays an annual base dues amount determined by the organization type and/or type and size of affiliated institution. See page 4 of this application for membership eligibility and dues chart. Organizational membership provides membership for all staff. Staff may be added to the membership roster as members or members with premier-level benefits. Members with premier membership receive additional benefits for which there is a \$95 US/C\$95 per individual fee. See page 5 of this application for the list of benefits.

PART 1: ORGANIZATION INFORMATION

Organization Name _____

Address _____

City _____ State/Province _____ Postal Code _____ Country _____

Phone _____ Fax _____ Web site _____

Organization Type (Select One): Alumni Association Institutionally Related Foundation System Office

Organization Status (Select One): US IRS 501(C)(3) Nonprofit/Charitable Canada Non-Profit/Charitable Proprietary

Full-Time Equivalent (FTE) Enrollment of Affiliated Institution _____ (Alumni Associations and Institutionally Related Foundations only)

PART 2: MEMBERSHIP COORDINATOR Identify one individual at your organization to serve as your CASE membership coordinator. This person will receive correspondence related to the membership and will manage the annual membership renewal.

This person may be a (select one): Member Member with Premier-Level Benefits (\$95 US/C\$95)

Full Name _____ Title _____

Address (if different from above) _____

City _____ State/Province _____ Postal Code _____ Country _____

Phone _____ Fax _____ Email _____

PART 3: ORGANIZATION CEO CASE recognizes the critical role your CEO plays in advancing your organization; therefore he/she is eligible to receive a free subscription to CURRENTS magazine.

This person may be a (select one): Member* Member with Premier-Level Benefits (\$95 US/C\$95)

*If Member select or leave blank: Send complimentary CURRENTS

Full Name _____ Title _____

Address (if different from above) _____

City _____ State/Province _____ Postal Code _____ Country _____

Phone _____ Fax _____ Email _____

PART 4: DUES CALCULATION

Membership Base Dues (See chart on page 4) \$ _____ US or C\$

Number of Premier Memberships _____ x \$95 US/C\$95 \$ _____ US or C\$

Total Due \$ _____ US or C\$

Begin membership on the first day of _____, 20____

PART 5: FORM OF PAYMENT*

____ Check (Make payable to CASE Membership)

Charge to: VISA MC AMEX

Card Number _____

Expiration Date _____ (mm/yy)

Name on card _____

PART 6: Mail application with payment to CASE Membership, Dept. 4022, Washington, DC 20042-4022, USA or fax to +1-202-332-1964 or email scanned copy to membership@case.org.

*Credit card payments for Canadian organizations are processed in US dollars equivalent to the Canadian dues value.

Questions? Contact Membership at membership@case.org or +1-202-478-5673.

Membership Application

Members

To add staff to your membership roster so they may receive the standard-level benefits, complete the information below for each individual. See page 5 for a list of benefits. You may have an unlimited number of members. Attach this page to the application. Photocopy form as needed.

NOTE: If an individual's address is the same as the organization address as listed on Page 1 then write 'SAME' in the address block. If US address, please include Zip + 4.

➤ Name		➤ Name	
Title		Title	
Address		Address	
Address		Address	
City		City	
State/Province	Postal Code	State/Province	Postal Code
Country		Country	
Phone		Phone	
Fax		Fax	
Email		Email	

➤ Name		➤ Name	
Title		Title	
Address		Address	
Address		Address	
City		City	
State/Province	Postal Code	State/Province	Postal Code
Country		Country	
Phone		Phone	
Fax		Fax	
Email		Email	

Premier Memberships

To add staff to your roster as members with premier-Level benefits, complete the information below for each individual. See page 5 for a list of benefits. The fee for premier membership is \$95 US/C\$95 per individual. Attach this page to the application and adjust dues accordingly. Photocopy form as needed.

NOTE: If an individual's address is the same as the organization address as listed on Page 1 then write 'SAME' in the address block. If US address, please include Zip + 4.

➤ Name		➤ Name	
Title		Title	
Address		Address	
Address		Address	
City		City	
State/Province	Postal Code	State/Province	Postal Code
Country		Country	
Phone		Phone	
Fax		Fax	
Email		Email	

➤ Name		➤ Name	
Title		Title	
Address		Address	
Address		Address	
City		City	
State/Province	Postal Code	State/Province	Postal Code
Country		Country	
Phone		Phone	
Fax		Fax	
Email		Email	

To be eligible for voting member status, institutions must be accredited by an agency recognized by the Council for Higher Education Accreditation or a similar agency accrediting independent schools or similar agency outside the US. Institutions must also be entitled to exemption from US federal income tax under Section 115(a) of the U.S. Internal Revenue Code of 1954 as a public educational institution, or under Sections 501(c)(3) and 509(c)(1), (2) or (3) of this code or subsequent statutes. Nonprofit educational institutions in other countries which meet the above standards, whether or not those institutions have actually requested or received a determination of that status from the IRS are also eligible for membership. Organizations that do not meet these criteria may still affiliate with CASE as members with non-voting status.

MEMBERSHIP BASE DUES (effective July 1, 2011)

An organization holds membership in CASE. The organization pays an annual base dues amount determined by the organization type and/or type and size of affiliated institution. All staff at the organization are then eligible for CASE membership.

Alumni Associations and Institutionally Related Foundations for Four-Year Institutions

FTE Enrollment of Affiliated Institution	US Institutions	Canadian Institutions (C\$)
0 - 499	\$ 495	405
500 - 999	910	760
1,000 - 2,999	1,070	885
3,000 - 4,999	1,180	980
5,000 - 9,999	1,370	1,045
10,000 - 14,999	1,410	1,140
15,000 - 19,999	1,460	1,215
20,000 - 24,999	1,505	1,240
25,000+	1,550	1,285

System Offices	\$ 1,370	N/A
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Premier Membership

Requires institutional membership. CASE does not offer individual memberships. Individuals upgraded to premier membership receive additional benefits.

	US Institutions	Canadian Institutions (C\$)
Each Premier Membership	\$ 95	95

For additional membership information visit: www.case.org/membership

Questions?

Contact Membership at membership@case.org or + 1-202-478-5673.

How CASE Membership Works

(1) Membership starts when your organization joins CASE.

Institutional Membership Benefits:

- Membership for all staff
- Support of the advancement profession
- Professional development opportunities
- Staffing and recruitment services
- Advancement research and benchmarking tools
- Legislative advocacy on advancement issues
- Recognition for outstanding programs
- Institutionally related foundation, alumni association and student advancement program resources
- Complimentary meeting space at CASE offices in Washington, DC, London and Singapore
- Affinity partner discounts

(2) All staff at your institution receive standard-level benefits.

Standard-Level Benefits for All Staff:

- Peer connections with over 64,000 advancement professionals worldwide
- Career support and development
- Scholarship and award eligibility
- Extensive volunteer and leadership opportunities at the regional, national and global level
- Professional listing in the online CASE Member Directory
- Advancement news and information delivered to your desktop
- Substantial discounts on more than 100 professional development programs
- Discounts on all books and multimedia resources
- + All institutional benefits

(3) Individuals can be upgraded to premier membership and receive an enhanced suite of resources.

Premier Membership Benefits:

- Tailored solutions for your advancement needs from the knowledgeable InfoCenter staff
- Subscription to our award-winning CURRENTS magazine, advancement's premier publication
- White papers on critical advancement topics
- *Advancement Weekly* e-newsletter to help you manage people, budgets and resources
- MatchMyGift™ app for smart phones, on-the-go access to a corporate matching gift database
- Special savings on conferences
- Monthly podcasts on advancement trends and issues
- Expanded search capabilities using the online Member Directory
- + All institutional and standard-level benefits